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Preface

This documentation describes how to install and configure Loqate® to enable address validation operations.

How This Manual Is Organized

This manual includes the following chapters:

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<tr>
<th>Chapter/Appendix</th>
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<td>1</td>
<td>Support for Address Validation</td>
</tr>
</tbody>
</table>

Describes how to install and configure Loqate to enable address validation operations.

Documentation Conventions

The following table lists and describes the documentation conventions that are used in this manual.

<table>
<thead>
<tr>
<th>Convention</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>THIS TYPEFACE or this typeface</td>
<td>Denotes syntax that you must type exactly as shown.</td>
</tr>
<tr>
<td>this typeface</td>
<td>Represents a placeholder (or variable), a cross-reference, or an important term. It may also indicate a button, menu item, or dialog box option that you can click or select.</td>
</tr>
<tr>
<td>underscore</td>
<td>Indicates a default setting.</td>
</tr>
<tr>
<td>Key + Key</td>
<td>Indicates keys that you must press simultaneously.</td>
</tr>
<tr>
<td>{}</td>
<td>Indicates two or three choices. Type one of them, not the braces.</td>
</tr>
<tr>
<td></td>
<td>Separates mutually exclusive choices in syntax. Type one of them, not the symbol.</td>
</tr>
<tr>
<td>...</td>
<td>Indicates that you can enter a parameter multiple times. Type only the parameter, not the ellipsis (...).</td>
</tr>
</tbody>
</table>
### Related Publications

Visit our Technical Documentation Library at [http://documentation.informationbuilders.com](http://documentation.informationbuilders.com). You can also contact the Publications Order Department at (800) 969-4636.

### Customer Support

Do you have questions about this product?

Join the Focal Point community. Focal Point is our online developer center and more than a message board. It is an interactive network of more than 3,000 developers from almost every profession and industry, collaborating on solutions and sharing every tips and techniques. Access Focal Point at [http://forums.informationbuilders.com/eve/forums](http://forums.informationbuilders.com/eve/forums).

You can also access support services electronically, 24 hours a day, with InfoResponse Online. InfoResponse Online is accessible through our website, [http://www.informationbuilders.com](http://www.informationbuilders.com). It connects you to the tracking system and known-problem database at the Information Builders support center. Registered users can open, update, and view the status of cases in the tracking system and read descriptions of reported software issues. New users can register immediately for this service. The technical support section of [www.informationbuilders.com](http://www.informationbuilders.com) also provides usage techniques, diagnostic tips, and answers to frequently asked questions.

Call Information Builders Customer Support Services (CSS) at (800) 736-6130 or (212) 736-6130. Customer Support Consultants are available Monday through Friday between 8:00 A.M. and 8:00 P.M. EST to address all your questions. Information Builders consultants can also give you general guidance regarding product capabilities. Be prepared to provide your six-digit site code (xxxx.xx) when you call.

To learn about the full range of available support services, ask your Information Builders representative about InfoResponse Online, or call (800) 969-INFO.

### Help Us to Serve You Better

To help our consultants answer your questions effectively, be prepared to provide specifications and sample files and to answer questions about errors and problems.
The following table lists the environment information that our consultants require.

<table>
<thead>
<tr>
<th>Platform</th>
<th>Operating System</th>
<th>OS Version</th>
<th>JVM Vendor</th>
<th>JVM Version</th>
</tr>
</thead>
</table>

The following table lists additional questions to help us serve you better.

<table>
<thead>
<tr>
<th>Request/Question</th>
<th>Error/Problem Details or Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Did the problem arise through a service or event?</td>
<td></td>
</tr>
<tr>
<td>Provide usage scenarios or summarize the application that produces the problem.</td>
<td></td>
</tr>
<tr>
<td>When did the problem start?</td>
<td></td>
</tr>
<tr>
<td>Can you reproduce this problem consistently?</td>
<td></td>
</tr>
<tr>
<td>Describe the problem.</td>
<td></td>
</tr>
<tr>
<td>Describe the steps to reproduce the problem.</td>
<td></td>
</tr>
<tr>
<td>Specify the error messages.</td>
<td></td>
</tr>
<tr>
<td>Any change in the application environment: software configuration, EIS/database configuration, application, and so forth?</td>
<td></td>
</tr>
</tbody>
</table>
Under what circumstance does the problem not occur?

The following is a list of error and problem files that might be applicable.

- Input documents (XML instance, XML schema, non-XML documents)
- Transformation files
- Error screen shots
- Error output files
- Trace files
- Custom functions and agents in use
- Diagnostic Zip
- Transaction log

User Feedback

In an effort to produce effective documentation, the Technical Content Management staff welcomes your opinions regarding this document. Please use the Reader Comments form at the end of this document to communicate your feedback to us or to suggest changes that will support improvements to our documentation. You can also contact us through our website, http://documentation.informationbuilders.com/connections.asp.

Thank you, in advance, for your comments.

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For information on course descriptions, locations, and dates, or to register for classes, visit our website, http://education.informationbuilders.com, or call (800) 969-INFO to speak to an Education Representative.
Interested in technical assistance for your implementation? Our Professional Services department provides expert design, systems architecture, implementation, and project management services for all your business integration projects. For information, visit our website, http://www.informationbuilders.com/consulting.
Support for Address Validation

Omni-Insurance provides support for address validation operations. These address validation operations require the installation of the Loqate component. Loqate must be installed with an associated license key. You can obtain a license key from iWay Customer Support and download the files required to install Loqate from the Loqate website at:

https://www.loqate.com/en-us/

In this chapter:

- Installing Loqate on Windows
- Installing Loqate on Linux

Installing Loqate on Windows

Loqate is used to enable address validation operations. Loqate must be installed on the system where Omni-Insurance is currently running.

Procedure: How to Install Loqate on Windows

You must stop the Omni Server and all Omni services before installing Loqate. To install Loqate on Windows platforms:

1. Create the following directory on your file system:

   C:\loqate

2. Download the files required to install Loqate from the Loqate website (https://www.loqate.com/en-us/).

3. Right-click the setup_64.exe installation file for Loqate, and select Run as Administrator from the context menu.
The Welcome to the Loqate Install Wizard dialog box opens, as shown in the following image.

4. Click Next.
The Select Components dialog box opens, as shown in the following image.

5. Accept all of the components that are selected by default for installation and then click Next.
The Choose Destination Location dialog box opens, as shown in the following image.

**Note:** The recommended installation location (destination folder) is C:\loqate. If you choose a different installation location, then you will have to manually update the Loqate step in each validation plan with your specific path.

6. Ensure that C:\loqate is specified as the destination folder and then click Next.
The Start Copying Files dialog box opens, as shown in the following image.

7. Click Next.
The Installing dialog box opens and displays a progress bar for the Loqate installation, as shown in the following image.

![Installing Loqate on Windows](image)

Please wait while Setup installs Loqate on your computer.

Unpacking files...
During the installation, the Data Installation dialog box opens, as shown in the following image.

8. Click Next to continue.

A Microsoft Visual C++ 2005 Redistributable (x64) pop-up dialog box may open, as shown in the following image. You can ignore this pop-up dialog box.
When the installation is complete the Loqate Install Wizard Complete dialog box opens, as shown in the following image.

9. Click Finish.

Verify that your system PATH environment variable has been updated to include the Loqate installation location (for example, C:\loqate).

You are now ready to install Global Knowledge Repository data on your system.

10. On your file system, navigate to the Loqate installation directory. For example:

    C:\loqate

11. Double-click the InstallManager.bat file.
The Welcome to the Installation Manager dialog box opens, as shown in the following image.

12. Click Next.
The Choose Data Installation Location dialog box opens, as shown in the following image.

13. Click Select.

On the Select Data Install Folder dialog box, navigate to, and select, the following directory:

C:\loqate\data

14. Click OK.

You are returned to the Choose Data Installation Location dialog box.

15. Click Next to continue with the installation.
The Enter License Information dialog box opens, as shown in the following image.

16. Type the Loqate license key, and then click Next.
The License Details dialog box opens, as shown in the following image.

<table>
<thead>
<tr>
<th>Product</th>
<th>Expiry Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Knowledge Base Common</td>
<td>2020-12-31</td>
</tr>
<tr>
<td>Worldwide Geocode Dataset</td>
<td>2020-12-31</td>
</tr>
<tr>
<td>Worldwide Verify Dataset(C)</td>
<td>2020-12-31</td>
</tr>
<tr>
<td>USA Verify Dataset CASS</td>
<td>2020-12-31</td>
</tr>
<tr>
<td>USA Enhance CENSUS Dataset</td>
<td>2020-12-31</td>
</tr>
<tr>
<td>CASS Library</td>
<td>2020-12-31</td>
</tr>
<tr>
<td>Worldwide Reverse Geocode Dataset</td>
<td>2020-12-31</td>
</tr>
</tbody>
</table>

**Note:** The list of products that is displayed will vary depending on your license.

17. Confirm the license details and then click Next.
The Data Pack Selection dialog box opens, as shown in the following image.

18. Click **Select**.

Navigate to, and select, the location of the data pack download folder. For example:

```
C:\loqate\download
```

19. Click **OK** to close the dialog box and then click **Next** on the Data Pack Selection dialog box to continue.
20. Deselect the Select All check box, as shown in the following image.

![Data Pack Selection](image)

**Note:** The list of products that is displayed will vary depending on your license.
21. In the list of data packs, select only the data packs for which you are licensed. You must select Knowledge Base Common, as shown in the following image.

![Data Pack Selection](image)

22. Click Next to continue.
23. Deselect all CASS library data packs, and then click Next, as shown in the following image.
The Install Options dialog box opens, as shown in the following image.

24. Click Next.

The download proceeds and displays its progress.

25. Wait for the download to complete, which can take a few minutes, and then click Next to continue.
The Installation Manager Completed dialog box opens, as shown in the following image.

The Installation Manager Completed

Datapack installation was successful.
1 of 1 datapack(s) installed successfully.

Click Finish to close the application.

26. When the installation is complete, click Finish.

Installing Loqate on Linux

Loqate is used to enable address validation operations. Loqate must be installed on the system where Omni-Insurance is currently running.

Procedure: How to Install Loqate on Linux

To install Loqate on Linux platforms:

1. Navigate to the directory containing the installation file (loqate_installer_x86_64-gcc7), and execute the Loqate installer. For example:

   # ./loqate_installer_x86_64-gcc7

   This will install Loqate on your computer. Continue? [n/Y] Y

2. Type Y and press Enter.

3. Type the location to install Loqate (for example, /software/loqate), as shown below.

   Where do you want to install Loqate? [/opt/loqate] /software/loqate
A prompt appears, asking you to select the components to install, as shown below.

Please select the components to install. Items to install are marked with an asterisk

* 1. Install Manager
* 2. Sample US Data
* 3. Java API
* 4. Node Collector
* 5. C++ API (required)
* 6. Batch Processor
* 7. Java Samples
* 8. Central Collector
* 9. C++ Samples
  10. Done

Select a component: **10**

4. **Type 10 to select all of the components and press Enter.**

The Loqate installation starts and a notification appears when the installation is complete, as shown below.
Installing Loqate...
Installing C+
+
Installing C++
Samples...

Installing Java...

Installing Java
Samples...

Installing Batch...

Installing Batch
Samples...

Installing SAMPLEDATA_LIN...

Installing IM_LINUX64...

Installing NC_LINUX64...

Installing CC_LINUX64...

To install data, cd /software/loqate then run ./InstallManager.sh. The Install Manager requires a java runtime version of at least Java 7. A dedicated JRE has been installed in /software/loqate/jre. To use a locally installed JRE instead please edit the InstallManager.sh file. Please note that you may need to change the permissions of both the InstallManager.sh file and jre directories to allow your user to run these applications.

Installation complete.

Procedure: How to Download and Install the Loqate Data Packs

To download and install the country data packs for Loqate:

1. Change your directory to /software/loqate, as shown below.

   # cd /software/loqate/
2. Execute the `InstallManager.sh` executable file, as shown below.

```bash
# ./InstallManager.sh
Native library STLPort failed to load, ignore this if not using solaris OS.
java.lang.UnsatisfiedLinkError: no stlport in java.library.path
Welcome to the Installation Manager - version 12.0.0
Running using local API version 2.35.0.14781-9f14d3a
```

A prompt appears, asking if your network communication passes through a proxy server, as shown below.

`Does your network communication pass through a proxy server (y/n)? n`

3. Type `n` and press `Enter`.

4. Type the location to install the data packs (for example, `/software/loqate/data`), as shown below.

```
Please enter the path to the data installation folder
/software/loqate/data
Valid folder found. Proceeding with a data installation.
```

A prompt appears, asking you for a license key, as shown below.

```
Please select from below:
Enter 1 if you have a license key
Enter 2 if you have a license pack
Enter 3 to exit
1
```

5. Type `1` and press `Enter`.

6. Type the supplied license key and press `Enter`, as shown below.

```
Please enter the license key: <enter_your_license_key_here>
Contacting license server to validate the license key.
++++
Details of your current license
--------------------------------------------
-------------------------------------------------------
<table>
<thead>
<tr>
<th>Product</th>
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</tr>
</thead>
<tbody>
<tr>
<td>Knowledge Base Common</td>
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</tr>
<tr>
<td>USA Verify Dataset CASS</td>
<td>2020-12-31</td>
</tr>
<tr>
<td>USA Enhance CENSUS Dataset</td>
<td>2020-12-31</td>
</tr>
<tr>
<td>CASS Library</td>
<td>2020-12-31</td>
</tr>
<tr>
<td>Worldwide Reverse Geocode Dataset</td>
<td>2020-12-31</td>
</tr>
<tr>
<td>UK Enhance DPS+UDPRN Dataset</td>
<td>2020-12-31</td>
</tr>
</tbody>
</table>
-------------------------------------------------------
```
A prompt appears, asking you to select how you want to download and install the data packs, as shown below.

Please select from below:
Enter 1 if you want to download the data packs but not install
Enter 2 if you want to download and install the data packs
Enter 3 if you want to install using your locally available data packs
Enter 4 to exit

2

7. Type 2 and press Enter to download and install the data packs.

8. Enter the location to store the downloaded data packs (for example, /software/loqate/download/), as shown below.
Please enter a valid download folder path
/software/loqate/download
Processing.
Fetching information from server about the available data packs.

Contacting license server for information on available updates.

+++ Done fetching information from server regarding available data packs.

<table>
<thead>
<tr>
<th>S.No</th>
<th>Product</th>
<th>Date of Release</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Africa and Middle East Other Geocode Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>2</td>
<td>Africa and Middle East Other Verify Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>212</td>
<td>Kenya Geocode Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>213</td>
<td>Kenya Reverse Geocode Dataset</td>
<td>2020-01-28</td>
</tr>
<tr>
<td>214</td>
<td>Kenya Verify Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>215</td>
<td>Knowledge Base Common</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>216</td>
<td>Kuwait Geocode Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>217</td>
<td>Kuwait Reverse Geocode Dataset</td>
<td>2020-01-28</td>
</tr>
<tr>
<td>218</td>
<td>Kuwait Verify Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>219</td>
<td>Uganda Geocode Dataset</td>
<td>2020-01-28</td>
</tr>
<tr>
<td>220</td>
<td>Uganda Reverse Geocode Dataset</td>
<td>2020-01-28</td>
</tr>
<tr>
<td>221</td>
<td>Uganda Verify Dataset</td>
<td>2020-01-28</td>
</tr>
<tr>
<td>405</td>
<td>Turkey Geocode Dataset</td>
<td>2020-01-28</td>
</tr>
<tr>
<td>406</td>
<td>Turkey Reverse Geocode Dataset</td>
<td>2020-01-28</td>
</tr>
<tr>
<td>407</td>
<td>Turkey Verify Dataset</td>
<td>2020-01-28</td>
</tr>
<tr>
<td>408</td>
<td>UK Enhance DPS+UDPRN Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>409</td>
<td>USA Enhance CENSUS Dataset</td>
<td>2019-10-11</td>
</tr>
<tr>
<td>410</td>
<td>USA Geocode Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>411</td>
<td>USA Geocode1 Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>412</td>
<td>USA Geocode2 Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>413</td>
<td>USA Geocode3 Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>414</td>
<td>USA Reverse Geocode Dataset</td>
<td>2020-01-28</td>
</tr>
<tr>
<td>415</td>
<td>USA Territories Geocode Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>416</td>
<td>USA Territories Reverse Geocode Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>417</td>
<td>USA Territories Verify Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>418</td>
<td>USA Verify Dataset</td>
<td>2020-04-21</td>
</tr>
<tr>
<td>419</td>
<td>Uganda Geocode Dataset</td>
<td>2020-01-28</td>
</tr>
<tr>
<td>420</td>
<td>Uganda Reverse Geocode Dataset</td>
<td>2020-01-28</td>
</tr>
<tr>
<td>421</td>
<td>Uganda Verify Dataset</td>
<td>2020-01-28</td>
</tr>
</tbody>
</table>

**Note:** The available data packs may vary based on your licensing.

9. Enter the corresponding number for each of the data packs for which you are licensed, and press *Enter* after each. You must select the Knowledge Base Common data pack.
10. When complete, type *Done* and press *Enter*, as shown below.

```
Enter : 1 to install the first Product, 2 to install the second Product and so on
Enter : all if all products are to be installed
Enter : done to complete the selection of products
Enter your selection:
215
Enter your selection:
4
Enter your selection:
5
Enter your selection:
6
Enter your selection:
**Done**
```

11. If you are prompted for the CASS data packs, type *none* and press *Enter*. Then type *Done* and press *Enter* again. Otherwise, you can skip this step and the data pack download process begins.

```
S.No  Certification Product          Date of Release
------------------------------------------------------
1     CASS Library (Linux 64)        2020-04-15
2     CASS Library (Windows 32)      2020-04-15
3     CASS Library (Windows 64)      2020-04-15
4     USA Verify Dataset CASS        2020-04-15
------------------------------------------------------
Enter : 1 to install the first Product, 2 to install the second Product and so on
Enter : none to skip certification products
Enter : all if all products are to be installed
Enter : done to complete the selection of products

*** Note: You are running Install Manager on Linux 64
You may extract the other platform packs as well. However, only the compatible library/data will be placed in the API installation/data installation folders, respectively.
Enter your selection:
none
Skipping Certification products
Enter your selection:
**done**
```
Space available: 53.9 GB
Space required for download: 78.6 GB

Downloading data packs.

Completed downloading DSVALB_4290_20200421_3.lfz

Completed downloading KBCOMMON_14420_20200421_118.lfz

Completed downloading data packs.

Space available: 53.9 GB
Space required for install: 123.0 GB

Beginning installing of data packs.

Unzipping DSRALB_7975_20200128_1.lfz and installing

Unzipping DSGALB_4290_20200421_1.lfz and installing

Unzipping KBCOMMON_14420_20200421_118.lfz and installing

Unzipping DSVALB_4290_20200421_3.lfz and installing

Completed installing the data packs.
Datapack installation was successful.

Procedure: How to Set Loqate Environment Variables

Depending on your operating system, you must first modify the .profile and bash_profile files that are called when opening a shell.

1. Add the following lines at the end of these files:

```bash
export LD_LIBRARY_PATH=$LD_LIBRARY_PATH:/software/loqate
export LIBPATH=$LIBPATH:/software/loqate
```

2. Save and then close these files.

3. Open a new shell to implement any changes that were made to your environment variables.
Procedure: How to Verify Loqate Functionality

To verify Loqate functionality:

1. Edit the `runbatch.sh` file, as shown below.
   
   ```bash
   # vi runbatch.sh
   ```

2. Modify line 8 by changing `-p "V"` to `-p "VG"`, as shown in the following image.

3. Save and then close the `runbatch.sh` file.

4. Execute the `runbatch.sh` file, as shown below.
   
   ```bash
   # ./runbatch.sh
   ```

5. Edit the result file, which is named `sample.txt*Output.txt`, as shown below.
   
   ```bash
   # vi sample.txt*Output.txt
   ```

6. Verify that the address verification codes (in the format of V44-I44-P7-100) and geolocation columns are populated, as shown in the following image.

**Procedure:** How to Set the DQ Cleanse JVM Arguments

To set the cleanse DQ JVM arguments:

1. Log in to the Omni Console.
2. Expand Configuration in the left pane, as shown in the following image.

3. Click Managed Services, as shown in the following image.
4. Click the Cleansing tab, as shown in the following.

![Cleansing tab](image1.png)

5. Click the edit icon to the left of the JVM Process Arguments parameter, as shown in the following image.

![Edit JVM Process Arguments](image2.png)

The JVM Process Arguments dialog box opens, as shown in the following image.

![JVM Process Arguments dialog box](image3.png)

6. In the Value field, type the following syntax and ensure there is a space between UTC and the new value.

```-Djava.library.path=/software/loqate```
7. Click *Update*.

The new value is now displayed for the *JVM Process Arguments* parameter, as shown in the following image.

![Image showing JVM Process Arguments](image.png)

**Procedure: How to Restart Omni-Gen**

To restart Omni-Insurance:

1. Open a new shell (terminal window) to ensure that the new environment variables are set.
2. Completely stop, then start all of Omni-Insurance.
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