



## Omni-HealthData<sup>™</sup> Installer User's Guide

Version 3.11

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Contents

This documentation provides prerequisites and instructions to install Omni-HealthData<sup>™</sup>.

#### How This Manual Is Organized

This manual includes the following chapters:

	Chapter/Appendix	Contents
1	Omni-HealthData <sup>™</sup> Database Installation Prerequisites	Provides database installation prerequisites for Omni-HealthData <sup>™</sup> version 3.11.
2	Installing Omni-HealthData <sup>™</sup> Version 3.11 on Windows	Describes how to install the primary components of Omni-HealthData <sup>™</sup> version 3.11 on Windows platforms.
3	Installing Omni-HealthData <sup>™</sup> Version 3.11 on Linux	Describes how to install the primary components of Omni-HealthData <sup>™</sup> version 3.11 on Linux platforms.

#### **Documentation Conventions**

The following table lists and describes the documentation conventions that are used in this manual.

Convention	Description
THIS TYPEFACE	Denotes syntax that you must type exactly as shown.
or	
this typeface	
this typeface	Represents a placeholder (or variable), a cross-reference, or an important term. It may also indicate a button, menu item, or dialog box option that you can click or select.
underscore	Indicates a default setting.
Key + Key	Indicates keys that you must press simultaneously.
{}	Indicates two or three choices. Type one of them, not the braces.
	Separates mutually exclusive choices in syntax. Type one of them, not the symbol.

Convention	Description
	Indicates that you can enter a parameter multiple times. Type only the parameter, not the ellipsis ().
	Indicates that there are (or could be) intervening or additional commands.
·	

#### **Related Publications**

Visit our Technical Documentation Library at *http://documentation.informationbuilders.com*. You can also contact the Publications Order Department at (800) 969-4636.

#### **Customer Support**

Do you have questions about this product?

Join the Focal Point community. Focal Point is our online developer center and more than a message board. It is an interactive network of more than 3,000 developers from almost every profession and industry, collaborating on solutions and sharing every tips and techniques. Access Focal Point at <a href="http://forums.informationbuilders.com/eve/forums">http://forums.informationbuilders.com/eve/forums</a>.

You can also access support services electronically, 24 hours a day, with InfoResponse Online. InfoResponse Online is accessible through our website, *http:// www.informationbuilders.com*. It connects you to the tracking system and known-problem database at the Information Builders support center. Registered users can open, update, and view the status of cases in the tracking system and read descriptions of reported software issues. New users can register immediately for this service. The technical support section of *www.informationbuilders.com* also provides usage techniques, diagnostic tips, and answers to frequently asked questions.

Call Information Builders Customer Support Services (CSS) at (800) 736-6130 or (212) 736-6130. Customer Support Consultants are available Monday through Friday between 8:00 A.M. and 8:00 P.M. EST to address all your questions. Information Builders consultants can also give you general guidance regarding product capabilities. Be prepared to provide your six-digit site code (*xxxx.xx*) when you call.

To learn about the full range of available support services, ask your Information Builders representative about InfoResponse Online, or call (800) 969-INFO.

#### Help Us to Serve You Better

To help our consultants answer your questions effectively, be prepared to provide specifications and sample files and to answer questions about errors and problems.

The following table lists the environment information that our consultants require.

Platform	
Operating System	
OS Version	
JVM Vendor	
JVM Version	

The following table lists additional questions to help us serve you better.

<b>Request/Question</b>	Error/Problem Details or Information
Did the problem arise through a service or event?	
Provide usage scenarios or summarize the application that produces the problem.	
When did the problem start?	
Can you reproduce this problem consistently?	
Describe the problem.	
Describe the steps to reproduce the problem.	
Specify the error messages.	

<b>Request/Question</b>	Error/Problem Details or Information
Any change in the application environment: software configuration, EIS/database configuration, application, and so forth?	
Under what circumstance does the problem <i>not</i> occur?	

The following is a list of error and problem files that might be applicable.

- Input documents (XML instance, XML schema, non-XML documents)
- Transformation files
- Error screen shots
- Error output files
- Trace files
- Service Manager package to reproduce problem
- Custom functions and agents in use
- Diagnostic Zip
- Transaction log

For information on tracing, see the *iWay* Service Manager User's Guide.

#### **User Feedback**

In an effort to produce effective documentation, the Technical Content Management staff welcomes your opinions regarding this document. Please use the Reader Comments form at the end of this document to communicate your feedback to us or to suggest changes that will support improvements to our documentation. You can also contact us through our website, *http://documentation.informationbuilders.com/connections.asp.* 

Thank you, in advance, for your comments.

#### iWay Software Training and Professional Services

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For information on course descriptions, locations, and dates, or to register for classes, visit our website, *http://education.informationbuilders.com*, or call (800) 969-INFO to speak to an Education Representative.

Interested in technical assistance for your implementation? Our Professional Services department provides expert design, systems architecture, implementation, and project management services for all your business integration projects. For information, visit our website, *http://www.informationbuilders.com/consulting*.

Chapter

### Omni-HealthData<sup>™</sup> Database Installation Prerequisites

This chapter provides database installation prerequisites for Omni-HealthData<sup>™</sup> version 3.11.

#### In this chapter:

- Preparing Your Database on Postgres
- Preparing Your Database on Other Database Management Systems

#### **Preparing Your Database on Postgres**

This section describes how to prepare your database on Postgres for Omni-HealthData<sup>™</sup>.

1. Create the required databases and schemas.

While it is the prerogative of the database administrator to define the names of the associated databases, it is recommended that the following databases and associated schemas be created and ready for use:

- **omnihealthdata.** Contains all tables used by the data acquisition and consumption layers of omnihealthdata, distributed across the following required schemas:
  - ❑ **public.** Contains all System tables, all On-Ramp (\*\_r), Source (\*\_s), Instance, and Master (\*\_m) model tables, as well as Remediation tables.
  - **cohort.** Contains all tables and views required for the Cohort Builder.
  - **healthviews.** Contains all tables and views required for HealthViews.

**omnirepo.** Contains all tables required for implementing Data Quality (DQ) rules.

The creation of the database is generally the responsibility of a database administrator. The user ID that is used to create and update the database must be available during the installation.

- 2. Ensure that the database server is configured to allow TCP connections and that the TCP ports are active.
- 3. Verify pgcrypto installation.

As of version 3.11, Omni-HealthData<sup>™</sup> requires the Postgres pgcrypto functions to be available. Pgcrypto is included in most Postgres 8.4 and higher distributions, and is enabled for use by the following command:

CREATE EXTENSION pgcrypto;

To see if pgcrypto is available, issue the following command:

select \* from pg\_available\_extensions

For earlier versions of Postgres, or its derivatives, the appropriate pgcrypto package needs to be installed. Where CREATE EXTENSION is not supported, the function definitions will need to be installed manually.

For example:

psql -d databasename -f \$PGHOME/share/postgresql/contrib/pgcrypto.sql

#### Preparing Your Database on Other Database Management Systems

This section describes how to prepare your database on other Database Management Systems for Omni-HealthData<sup>™</sup>.

1. Create the required databases.

While it is the prerogative of the database administrator to define the names of the associated databases, it is recommended that the following databases and associated schemas be created and ready for use:

- ❑ omnihealthdata. Contains all tables used by the data acquisition and consumption layers of omnihealthdata, including all System tables, all On-Ramp (\*\_r), Source (\*\_s), Instance, and Master (\*\_m) model tables, as well as Remediation tables.
- **cohort.** Contains all tables and views required for the Cohort Builder.
- **healthviews.** Contains all tables and views required for HealthViews.
- **omnirepo.** Contains all tables required for implementing Data Quality (DQ) rules.

The creation of the database is generally the responsibility of a database administrator. The user ID that is used to create and update the database must be available during the installation.

**Note:** Omni-HealthData<sup>™</sup> requires case-sensitivity on the database. While most Database Management Systems are case-sensitive, by default, SQL Server commonly ships with a COLLATION property of SQL\_Latin1\_General\_CP1\_CI\_AS, where "\_CI\_" indicates Case Insensitive.

In order to ensure case-sensitivity on the database, the collation property must contain a "\_CS\_" (Case Sensitive), rather than a "\_CI\_" (Case Insensitive) value. This can be set through an ALTER DATABASE command.

2. Ensure that the database server is configured to allow TCP connections and that the TCP ports are active.



# Installing Omni-HealthData<sup>™</sup> Version 3.11 on Windows

This chapter describes how to install the primary components of Omni-HealthData<sup>™</sup> version 3.11 on Windows platforms.

#### In this chapter:

- Completing Installation Prerequisites
- Installing Omni-HealthData<sup>™</sup>
- Completing Post-Installation Tasks

#### **Completing Installation Prerequisites**

This section describes how to complete installation prerequisite activities for Omni-HealthData<sup>TM</sup>.

#### Procedure: How to Complete Installation Prerequisites

Although Omni-HealthData<sup>™</sup> can be installed in any appropriate directory, it is recommended that a base install directory is configured prior to installing Omni-HealthData<sup>™</sup>.

1. Create the following recommended base install directory:

C:\omni\product

2. Create the recommended subdirectories under the base install directory.

The following table lists and describes the additional subfolders that must be created under the base install directory. These additional subfolders facilitate the ease of upgrading by externalizing required files outside of the *omnigen* home directory that is created with the Omni Server installation.

Subfolder	Description
omnihealthdata	Folder under which omnihealthdata will be installed.

Subfolder	Description
omnihealthdata\jdbcjars	Externalized folder from the <i>omnigen</i> home directory that holds all necessary JDBC .jar files required for Omni- HealthData <sup>™</sup> .

- 3. Acquire the required DBMS-specific JDBC .jar files for use by OHDGC and copy to the \jdbcjars subfolder created above.
  - Destgres: postgresql-42.2.8.jar
  - **SQL Server (Microsoft):** sqljdbc42.jar
  - **SQL Server (Open Source):** jtds-1.3.1.jar
  - □ Oracle: ojdbc8.jar
  - Db2: db2jcc4.jar, db2jcc\_license\_cu.jar
- 4. Verify that your JAVA HOME environment variable is set to the correct Java Development Kit (JDK) version.

**Note:** Omni Server (OS) and Omni-HealthData Governance Console (OHDGC) require Java Development Kit (JDK) Version 1.8.121 or higher.

- 5. Verify that %JAVA HOME%\bin is the first element in your PATH
- 6. Ensure that recommended port values are available and are not used by any other server or protocol.

#### **Default Port Numbers**

Component	Туре	Version 3.1 Ports	Version 3.11 Ports	Security
Omni-Gen Controller/ Console	external	9500	9500	TLS 1.2
Omni-Gen Server	internal	9512	9514	TLS 1.2
Omni-Gen Server DQ High Speed TCP	internal	n/a	9532	none

Component	Туре	Version 3.1 Ports	Version 3.11 Ports	Security
Data Quality Cleanse	external	9502	9504	none
Data Quality Cleanse	internal	9503	9505	none
Data Quality Match	external	9504	9506	none
Data Quality Match	internal	9505	9507	none
Data Quality Merge	external	9506	9508	none
Data Quality Merge	internal	9507	9509	none
Data Quality Remediation	external	9508	9510	none
Data Quality Remediation	internal	9509	9511	none
OGC Tomcat Shutdown	internal	9005	9024	none
OGC Tomcat Console	external	9090	9501	Tomcat Config
OGC Tomcat AJP	internal	9009	9525	Tomcat Config
OGC WS02	external	9443	9503	WS02 Config
OGC Redirect	internal	n/a	9526	none
WS02 RMI Registry	internal	n/a	9534	WS02 Config

Component	Туре	Version 3.1 Ports	Version 3.11 Ports	Security
WS02 RMI Server	internal	n/a	9535	WS02 Config
WSO2 LDAP Server	internal	n/a	9536	WS02 Config
WS02 KDC Server	internal	n/a	9537	WS02 Config
WS02 Thrift Entitlement Receiver	internal	n/a	9538	WS02 Config

#### Installing Omni-HealthData<sup>TM</sup>

Omni-Gen Server and Omni-HealthData Governance Console (OHDGC) can be installed on a Windows platform by running the latest *omnigen-installer 3.11.\*-Windows-OHD.exe* file, which is available for download from the Information Builders Technical Support Center:

#### https://techsupport.informationbuilders.com

This .exe file must be run as an administrator.

The Windows installer prompts you with a series of configuration questions, and automatically installs and configures these components based on the responses that were provided.

#### *Procedure:* How to Install Omni-HealthData<sup>™</sup>

To install Omni-HealthData<sup>™</sup>:

 Download the latest installer (*omnigen-installer 3.11.\*-Windows-OHD.exe*) from the Information Builders Technical Support Center (*https:// techsupport.informationbuilders.com*), and copy this file to a directory on your system. The production download files for version 3.11 are shown in the following image.

L	+		
Omni-HealthData	3 11	Prod	Download
Omni-HealthData Cohort Builder	3 11	Prod	Download
Omni-HealthData HealthViews	3 11	Prod	Download
Omni-HealthData Reference Data	3 11	Prod	Download
Data Quality Server	3 11 12 3	Prod	Download

- 2. Navigate to the directory containing the installer using File Explorer.
- 3. Right-click the omnigen-installer 3.11.\*-Windows-OHD.exe file, and select Run as administrator from the menu.

The InstallAnywhere window opens and prepares the installation, as shown in the following image.

InstallAnywh	ere	
ی	InstallAnywhere is preparing to install	
	68%	
		Cancel

When the installation is ready, the Introduction pane opens, as shown in the following image.



4. Click Next to continue.

The Accept License Agreement pane opens, as shown in the following image.

06 Install Omni-Gen OHD Edition		
	Accept License Agreem	ent
Introduction     Accept License Agreement     Choose Installation Folder     Choose Java Virtual Machine     Specity Base Port Number     Specity Hostname and Domain     Configure Onni-Gen Repository Tomcat Ports     Specity Location of Owni-Gen Designer     Specity Location of Source Control Jar Files     Select Source Code Control System and Locati     Specity Location of JDBC Jar Files     Configure Onni-Gen Server Database URL     Select the Oata Quality Database URL     Select the Oata Quality Database URL     Select the Omni-Gen Server Port Numbers     Verify the Omni-Gen Server Runtime Protocol     Verify the Omni-Gen Server Runtime Protocol     Verify the Omni-Gen Server Runtimes     Install Controller as a Windows Service	Accept License Agreem           Installation and Use of Omni-Gen version 3.11.2023 Requires Acceptance of the Following License Agreement:           INFORMATION BUILDERS, INC. HEREINAFTER "INFORMATION BUILDERS" OR "IBI") CLICKWRAP SOFTWARE LICENSE AGREEMENT ("CWSLA")           INFORMATION BUILDERS IS WILLING TO LICENSE THE SPECIFIC SOFTWARE CHOSEN FOR DOWNLOAD AND/OR INSTALLATION AND THE ACCOMPANYING DOCUMENTATION TO YOU ONLY ON THE CONDITION THAT YOU ACCEPT ALL OF THE TERMS OF THIS CLICKWRAP SOFTWARE LICENSE AGREEMENT.           IMPORTANT NOTICE TO CUSTOMERS ENCOUNTERING THE DISPLAY OF THIS CWSLA DURING AN INSTALL - READ ALL OF THE TERMS AND CONDITIONS CONTAINED HEREIN CAREFULLY BEFORE ACCEPTING THESE TERMS. YOU ACCEPT THE TERMS BY EITHER: (A) CLICKING ON THE BUTTON BELOW THAT ACKNOWLEDGES YOUR ACCEPTANCE/AGREEMENT, IF AVAILABLE; (B) REPLYING "YES" WHERE INDICATED, IF PROMPTED; OR (C) PROCEEDING OTHERWISE WITH THE INSTALLATION. BY PROCEEDING WITH THE INSTALLATION, YOU ACKNOWLEDGE THAT YOU ARE ACCEPTING AND AGREEING TO ALL OF THE TERMS AND CONDITIONS CONTAINED HEREIN. BY PROCEEDING WITH THE INSTALLATION, YOU ALSO ACKNOWLEDGE THAT YOU ARE ACCEPTING AND AGREEING TO ALL OF THE TERMS AND CONDITIONS CONTAINED HEREIN. BY PROCEEDING WITH THE INSTALLATION, YOU ACROWLEDGE THAT YOU ARE ACCEPTING AND AGREEING TO THE TERMS AND CONDITIONS CONTAINED HEREIN. BY PROCEEDING WITH THE INSTALLATION, YOU ACROWLEDGE THAT YOU ARE ACCEPTING AND AGREEING TO THE TERMS AND CONDITIONS OF ANY APPLICABLE THIRD PARTY SOFTWARE AND LICENSES USED IN THE SOFTWARE. A LIST OF LICENSES IS AVAILABLE AT http://www.ibi.com/products/third_party_licenses/index.html.	• •
Verify the Omni-Gen Governance Console's To Configure OGC Email Server Preserve or Create New WSO2 Repository Verify the WSO2 parameters Enter WSO2 Certificate Parameters	IF YOU ARE NOT WILLING TO BE BOUND BY THESE TERMS AND CONDITIONS, YOU MUST PROMPTLY TERMINATE THE INSTALLATION PROCEDURE BY CLICKING "NO" (OR "CANCEL") OR REPLYING "NO"(OR "CANCEL") TO EXIT. UPON SUCH TERMINATION PROMPTLY DELETE ANY SOFTWARE AND DELATED MATERIALS, AND/CO. IMMEDIATELY NOTICY INCOMMATION BUILDEDS I acceptible terms of the License Agreement	~
InstallAnywhere Cancel	Previous Next	

5. Read the License Agreement, select the *I accept the terms of the License Agreement* check box, and then click Next.

The Choose Installation Folder pane opens, as shown in the following image.



6. In the Where would you like to install? field, type or browse to the location where you want to install the Omni-HealthData<sup>™</sup> components.

For example:

C:\omni\product\omnihealthdata

7. Click Next.

The Choose Java Virtual Machine pane opens, as shown in the following image.

0 Install Omni-Gen OHD Edition		
		Choose Java Virtual Machine
✓ Introduction	Please Choose a Java VM for Use by the installed application	
✓ Accept License Agreement	C:\Program Files\Java\idk1.8.0. 111\bin\iava.exe	
<ul> <li>Choose Installation Folder</li> </ul>	o.a rogram neo sara jarno.o_rrnom jara.ono	
→ Choose Java Virtual Machine		
Specify Base Port Number		
Specify Hostname and Domain		
Configure Omni-Gen Repository Tomcat Ports		
Specify Location of Omni-Gen Designer		
Specify Location of Source Control .jar Files		
Select Source Code Control System and Locati		
Specify Location of JDBC .jar Files		
Configure Omni-Gen Server Databases		
Verify the Omni-Gen Master Database URL		
Select the Data Quality DB's DBMS type		
Enter Data Quality Database Connection Para		
Verify the Data Quality Database URL		
Select the Omni-Gen Server Runtime Protocol		
Verify the Omni-Gen Server Port Numbers		
Install Controller as a Windows Service		
Choose Elasticsearch Location		
Verify the Omni-Gen Governance Console's To		
Configure OGC Email Server		
Preserve or Create New WSO2 Repository		
Verify the WSO2 parameters	Coarsh Another Lesation	Chapped Java Evenutable
Enter WSO2 Certificate Parameters	Search Another Location	Choose Java Executable
InstallAnywhere		
Cancel		Previous Next

8. Ensure that the Java version you select is version 1.8 or higher, and then click Next.

The Specify Base Port Number pane opens, as shown in the following image.

0 Install Omni-Gen OHD Edition			– 🗆 X
			Specify Base Port Number
✓ Introduction			
Accept License Agreement     Choose Installation Folder	Choose a port number as the starting point.		
✓ Choose Java Virtual Machine			
<ul> <li>Specify Base Port Number</li> <li>Specify Hostname and Domain</li> </ul>			
O Configure Omni-Gen Repository Tomcat Ports			
<ul> <li>Specify Location of Omni-Gen Designer</li> <li>Specify Location of Source Control .jar Files</li> </ul>			
O Select Source Code Control System and Locati			
Configure Omni-Gen Server Databases			
Verify the Omni-Gen Master Database URL     Salect the Date Overify DPie DBMS time			
Enter Data Quality Database Connection Para			
Verify the Data Quality Database URL     Salect the Omni-Can Server Puptime Protocol	Base Port Number	9500	
Verify the Omni-Gen Server Port Numbers			
Install Controller as a Windows Service     Choose Elasticsearch Location			
• Verify the Omni-Gen Governance Console's To			
Configure OGC Email Server     Preserve or Create New WSO2 Repository			
Verify the WSO2 parameters			
Enter WSO2 Certificate Parameters			
			Previous Nevt
Cancer			I TOVIOUS INEXL

9. Type a port number to use, or click Next to accept the default base port number.

The Specify Hostname and Domain pane opens, as shown in the following image.

06 Install Omni-Gen OHD Edition			-	
		Spec	ify Hostname an	nd Domain
<ul> <li>Introduction</li> <li>Accept License Agreement</li> <li>Choose Installation Folder</li> <li>Choose Java Virtual Machine</li> <li>Specify Base Port Number</li> <li>Specify Hostname and Domain</li> <li>Configure Onmi-Gen Repository Tomcat Ports</li> <li>Specify Location of Omni-Gen Designer</li> <li>Specify Location of Source Control jar Files</li> <li>Select Source Code Control System and Locati.</li> <li>Specify Location of JDBC jar Files</li> <li>Configure Onni-Gen Repository Tomcat Ports</li> <li>Specify Location of JDBC jar Files</li> <li>Select Source Code Control System and Locati.</li> <li>Specify Location of JDBC jar Files</li> <li>Configure Onni-Gen Server Databases</li> <li>Verify the Omni-Gen Master Database URL</li> <li>Select the Data Quality Database URL</li> <li>Select the Data Quality Database URL</li> <li>Select the Omai-Gen Server Runtime Protocol</li> <li>Verify the Data Quality Database URL</li> <li>Select the Omni-Gen Server Port Numbers</li> <li>Install Controller as a Windows Service</li> <li>Choose Elasticsearch Location</li> <li>Verify the Omni-Gen Governance Console's To.</li> <li>Configure OGC Email Server</li> <li>Preserve or Create New WSO2 Repository</li> <li>Verify the WSO2 parameters</li> <li>Enter WSO2 Certificate Parameters</li> </ul>	Enter the Hostnam Hostname Domain	INFORMA-Q8T67IU Ibi.com		
InstallAnywhere	, 		Previous	Next
Caller			Previous	Next

The default host name is the machine on which you are currently installing.

10. Type the domain name, and then click Next.

The Specify Location of JDBC .jar Files pane opens, as shown in the following image.



11. Type or browse to the location of the jar files, and then click Next.

The Configure Omni-Gen Server Databases pane opens, as shown in the following image.



12. Click Next to continue.

The Select the DBMS type of the Remediation Database pane opens, as shown in the following image.

06 Install Omni-Gen OHD Edition	
	Select the DBMS type of the Remediation Database
Introduction     Accept License Agreement     Choose Installation Folder     Choose Java Virtual Machine     Specity Base Port Number     Specity Location of Omni-Gen Designer     Specity Location of Omni-Gen Designer     Specity Location of Source Control jar Files     Select Source Code Control System and Locati     Specity Location of JDBC .jar Files     Configure Omni-Gen Server Database     Verify the Omni-Gen Repository Tomcat Ports     Specity Location of JDBC .jar Files     Configure Omni-Gen Server Database     Verify the Data Quality DB's DBMS type     Enter Data Quality Database URL     Select the Data Quality Database URL     Select the Omni-Gen Server Rot Numbers     Install Controller as a Windows Service     Choose Elasticsearch Location     Verify the Omni-Gen Governance Console's To     Configure OGC Email Server     Preserve or Create New WSO2 Repository     Verify the WSO2 parameters     Enter WSO2 Certificate Parameters	Select the DBMS type used for OGS & Remediation Databases OB2 Oracle Postgres SqlServer - Microsoft Driver SqlServer - OpenSource jTDS Driver Teradata
Cancel	Previous Next

- 13. Select the type of DBMS to use for the Omni-Gen Server and Remediation databases. The default DBMS is Postgres.
- 14. Click Next.

The Enter OGS Database Parameters: Oracle, Postgres, Teradata pane opens, as shown in the following image.

15. Type the database connection parameters, and then click Next.

The Verify the Omni-Gen Master Database URL pane opens, as shown in the following image.

0 Install Omni-Gen OHD Edition	- 0	×
	Verify the Omni-Gen Master Databas	e URL
Introduction     Accept License Agreement     Choose Installation Folder     Choose Java Virtual Machine     Specify Base Port Number     Specify Hostname and Domain     Configure Omni-Gen Repository Tomcat Ports     Specify Location of Omni-Gen Designer     Specify Location of Omni-Gen Designer     Specify Location of Omni-Gen Designer     Specify Location of JDBC Jar Files     Select Source Code Control System and Locali     Specify Location of JDBC Jar Files     Configure Omni-Gen Master Databases     Verify the Omni-Gen Master Database URL     Select the Data Quality DB's DBMS type     Enter Data Quality Database Connection Para	Verify the Omni-Gen Master Database         Review and or Edit the Omni-Gen Server (OGS) database URL         Database URL         jdbc:postgresql://localhost:5432/omnihealthdata	ie URL
Verify the Data Quality Database URL     Select the Omni-Gen Server Runtime Protocol     Verify the Omni-Gen Server Port Numbers     Install Controller as a Windows Service     Choose Elasticsearch Location     Verify the Omni-Gen Governance Console's To     Configure OGC Email Server     Preserve or Create New WSO2 Repository     Verify the WSO2 parameters     Enter WSO2 Certificate Parameters     Interference.		
Cancel	Previous N	lext

16. Specify the URL to the Omni-Gen Server database, and then click Next.

A test connection is made to the specified target DBMS based on the specified parameters.

If you receive a message indicating that your connection test failed, verify your DBMS parameters and that your database name exists in the DBMS you are using.

When your database exists and the user name, password, and host are correct, the Omni-Gen Server Database Connection Test Passed pane opens, as shown in the following image.

0 Install Omni-Gen OHD Edition	
	Omni-Gen Server Database Connection Test Passed
Introduction     Accept License Agreement     Choose Installation Folder     Choose Installation Folder     Choose Installation Folder     Choose Java Virtual Machine     Specify Base Port Number     Specify Location of Onni-Gen Designer     Specify Location of Source Control Jar Files     Select Source Code Control Jar Files     Select Source Code Control Jar Files     Select Source Code Control Jar Files     Select Norace Control Jar Files     Select Data Quality Database URL     Select the Data Quality Database URL     Select the Omni-Gen Server Potabases     Verify the Omni-Gen Server Routime Protocol     Verify the Omni-Gen Server Pot Numbers     Install Controller as Windows Service     Choose Elasticsearch Location     Verify the Omni-Gen Server Pot Numbers     Install Controller as Windows Service     Choose Elasticsearch Location     Verify the Omni-Gen Server Potosol     Verify the VSO2 Certificate Parameters     Enter WSO2 Certificate Parameters	Omni-Gen Server Connection to jdbc:postgresql://localhost:5432/omnihealthdata_succeeded
Cancel	Previous Next

17. Click Next.

The Select the Data Quality DB's DBMS type pane opens, as shown in the following image.

0 Install Omni-Gen OHD Edition	
	Select the Data Quality DB's DBMS type
<ul> <li>Introduction</li> <li>Accept License Agreement</li> <li>Choose Installation Folder</li> <li>Choose Java Virtual Machine</li> <li>Specity Base Port Number</li> <li>Specity Base Port Number</li> <li>Specity Location of Omni-Gen Designer</li> <li>Specity Location of Source Control jar Files</li> <li>Select Source Code Control System and Locati</li> <li>Specity Location of JDBC Jar Files</li> <li>Configure Omni-Gen Repository Tomcat Ports.</li> <li>Specity Location of JDBC Jar Files</li> <li>Configure Omni-Gen Server Database</li> <li>Verify the Omal-Gen Master Database URL</li> <li>Select the Data Quality Database Connection Para</li> <li>Verify the Omal-Gen Server Pot Numbers</li> <li>Install Controller as a Windows Service</li> <li>Choose Elasticsearch Location</li> <li>Verify the Omni-Gen Governance Console's To</li> <li>Configure OGC Email Server</li> <li>Verify the Omside Server Dot Numbers</li> <li>Install Controller as a Windows Service</li> <li>Choose Configure OGC Email Server</li> <li>Verify the Omni-Gen Rover Part Numbers</li> <li>Install Controller as Nindows Service</li> <li>Choose Elasticsearch Location</li> <li>Verify the Omni-Gen Rover Part Numbers</li> <li>Install Controller as Nindows Service</li> <li>Choose Elasticsearch Location</li> <li>Verify the Omside Server</li> <li>Configure OGC Email Sever</li> <li>Verify the WSO2 Repository</li> <li>Verify the WSO2 Certificate Parameters</li> <li>Enter WSO2 Certificate Parameters</li> </ul>	Select the DBMS type used for Omni-Gen Server - Data Quality Tables OB2 Oracle Postgres SqlServer - Microsoft Driver SqlServer - OpenSource JTDS Driver Teradata
Cancel	Previous Next

18. Select the type of DBMS to use for the Omni-Gen Server, and then click Next.

The Enter DQ Database Parameters: Oracle, Postgres, Teradata pane opens, as shown in the following image.

06 Install Omni-Gen OHD Edition		
		Enter DQ Database Parameters: Oracle, Postgress, Teradata
Introduction     Accept License Agreement     Choose Installation Folder     Choose Java Virtual Machine     Specity Base Port Number     Specity Hostname and Domain     Configure Omni-Gen Repository Tomcat Ports     Specity Location of Omni-Gen Designer     Specity Location of Source Control jar Files     Seledt Source Code Control System and Locati     Specity Location of JDBC Jar Files     Configure Omni-Gen Server Database URL     Select the Omni-Gen Server Database URL     Select the Omni-Gen Server Runtime Protocol     Verify the Omni-Gen Server Runtime Protocol     Verify the Omni-Gen Server Runtime Protocol     Verify the Omni-Gen Server Port Numbers     Install Controller as a Windows Service     Choose Elasticsearch Location     Verify the Omni-Gen Governance Console's To     Configure OGC Email Server     Preserve or Create New WSO2 Repository     Verify the WSO2 parameters     Enter WSO2 Certificate Parameters	Enter the Omni-Gen Sen If you are using the same User Name Password Host Port Database Name	ver Data Quality Database Connection Parameters e Database for OGS, Remediation, and DQ tables, just Click Next omnigen omnigen jdbc:postgresql://localhost.5432/TEST 5432 omnirepo
InstallAnywhere Cancel		Previous Next

19. Type the database connection parameters, and then click Next.

The Verify the Data Quality Database URL pane opens, as shown in the following image.



20. Specify the URL to the Data Quality database, and then click Next.

A test connection is made to the specified target DBMS based on the specified parameters.

If you receive a message indicating that your connection test failed, verify your DBMS parameters and that your database name exists in the DBMS you are using.

When your database exists and the user name, password, and host are correct, the Data Quality Database Connection Test Passed pane opens, as shown in the following image.

06 Install Omni-Gen OHD Edition	
	Data Quality Database Connection Test Passed
Introduction Accept License Agreement Choose Installation Folder Choose Installation Folder Choose Java Virtual Machine Specity Base Port Number Specity Hostname and Domain Configure Omni-Gen Repository Tomcat Ports Specity Location of Omni-Gen Designer Specity Location of Source Control jar Files Specity Location of JDBC jar Files Configure Omni-Gen Rever Databases Verify the Omni-Gen Master Database URL Select the Data Quality Database URL Select the Data Quality Database URL Select the Omni-Gen Server PortNumbers Install Controller as a Windows Service Choose Elasticsearch Location Verify the Omni-Gen Server Choose Elasticsearch Location Verify the Omni-Gen Server Choose Camail Server Preserve or Create New WSO2 Repository Verify the WSO2 parameters Enter WSO2 Certificate Parameters	Data Quality Connection to jdbc:postgresql://localhost:5432/omnirepo_succeeded
Cancel	Previous

21. Click Next.

The Select the Omni-Gen Server Runtime Protocol pane opens, as shown in the following image.



22. Select the HTTP or HTTPS protocol, and then click Next. The default value is HTTPS.
The Verify the Omni-Gen Server Port Numbers pane opens, as shown in the following image.

06 Install Omni-Gen OHD Edition		
		Verify the Omni-Gen Server Port Numbers - https
OG Install Omni-Gen OHD Edition <ul> <li>Specify Dase Formulation</li> <li>Configure Omni-Gen Repository Tomcat Ports</li> <li>Specify Location of Omni-Gen Designer</li> <li>Specify Location of Source Control Jar Files</li> <li>Select Source Code Control System and Locati</li> <li>Specify Location of JDBC. Jar Files</li> <li>Configure Omni-Gen Server Databases</li> <li>Verify the Omni-Gen Master Database URL</li> <li>Select The Data Quality Database URL</li> <li>Select the Omni-Gen Server PothNumbers</li> <li>Install Controller Server PothNumbers</li> <li>Install Controller as a Windows Service</li> <li>Choose Elasticsearch Location</li> <li>Verify the Omci-Gen Server</li> <li>Configure OGC Email Server</li> <li>Preserve or Create New WS02 Repository</li> <li>Verify the WS02 parameters</li> </ul>	Enter the Omni-Gen Server ports Controller Port Server Port Deployment Tool Server HTTPS Port	9500       9514       9502
Enter WSO2 Certificate Parameters     Verify or change JVM Memory Settings		
Ready To Install		
Install Complete		
InstallAmwhere	p	
Cancel		Previous

23. Click Next to continue.

The Install the Controller as a Windows Service pane opens, as shown in the following image.

06 Install Omni-Gen OHD Edition	
	Install the Controller as a Windows Servi
Specify Hostname and Domain	The Controller component may be run as a Windows Service.
Configure Omni-Gen Repository Tomcat Ports	To rup the Captroller companyot as Windows Service, coloct Ves helow
Specify Location of Omni-Gen Designer	To full the controller component as windows before, select res below.
Select Source Code Control System and Locati	Otherwise, select No below.
Specify Location of JDBC Jar Files	
✓ Configure Omni-Gen Server Databases	Do you want to install the Controller component as a Windows Service?
Verify the Omni-Gen Master Database URL	
✓ Select the Data Quality DB's DBMS type	() Yes
<ul> <li>Enter Data Quality Database Connection Para</li> </ul>	Controller Service name OmniGen_omniController
Verify the Data Quality Database URL	
Select the Omni-Gen Server Runtime Protocol	O No
Verify the Omni-Gen Server Port Numbers	
Choose Elasticsearch Location	
Verify the Omni-Gen Governance Console's To	
O Configure OGC Email Server	
Preserve or Create New WSO2 Repository	
<ul> <li>Verify the WSO2 parameters</li> </ul>	
Enter WSO2 Certificate Parameters	
Verify or change JVM Memory Settings	
Pre-Installation Summary	
Ready To Install	
Installing	
InstallAnywhere	
Cancel	Previous Next

24. Select whether you want to install the Omni-Gen Controller as a Windows service. The default value is No.

**Note:** It is strongly encouraged that you select Yes for ease of administration. If you select Yes, you will be prompted for the service name. You may type the service name in the Controller Service name field, or accept the default value, *OmniGen\_omniController*.

Services (Local) OmniGen\_omniController Name Description Status Startup Type Lc ^ Office Software Protection Pl... Office Softw... Running Manual Ν Stop the service Offline Files The Offline ... Manual (Trigg... Lc Pause the service ahd311\_omniController Manual Lc Restart the service Omni38\_72\_omniController Manual Lc OmniGen\_omniController Manual

The OmniGen\_omniController service is shown in the following image.

#### 25. Click Next.

The Verify the Omni-Gen Governance Console's Tomcat Parameters pane opens, as shown in the following image.

0G Install Omni-Gen OHD Edition		- 🗆 🗙
		Verify the Omni-Gen Governance Console's Tomcat Parameter
Specify Losser Virtualities     Specify Hostname and Domain     Configure Omni-Gen Repository Tomcat Ports     Specify Location of Omni-Gen Designer     Specify Location of Source Control jar Files     Select Source Code Control System and Locati     Specify Location of JDBC .jar Files	Enter the Omni-Ger	n Governance Console Tomcat information
✓ Configure Omni-Gen Server Databases	Hostname	INFORMA-Q8T67IU.ibi.com
<ul> <li>Verify the Omni-Gen Master Database ORL</li> <li>Select the Data Quality DB's DBMS type</li> </ul>	HTTP Port	9501
<ul> <li>Enter Data Quality Database Connection Para</li> <li>Verify the Data Quality Database URL</li> </ul>	HTTPS Port	9526
<ul> <li>Select the Omni-Gen Server Runtime Protocol</li> <li>Verify the Omni-Gen Server Port Numbers</li> </ul>	Ajp Port	9525
<ul> <li>Install Controller as a Windows Service</li> </ul>	Shutdown Port	9524
<ul> <li>Choose Elasticsearch Location</li> <li>Verify the Omni-Gen Governance Console's To</li> </ul>	Admin User	admin
<ul> <li>Configure OGC Email Server</li> <li>Preserve or Create New WSO2 Repository</li> </ul>	Admin Password	admin
Verify the WSO2 parameters		
Enter WSO2 Certificate Parameters		
Verify or change JVM Memory Settings		
Pre-Installation Summary     Ready To Install		
<ul> <li>Installing</li> </ul>		
Install Complete		
InstallAnywhere		
Cancel		Previous Next

- 26. Verify the parameters and modify the values accordingly, if required.
- 27. Click Next.

The Configure OGC Email Server pane opens, as shown in the following image.

06 Install Omni-Gen OHD Edition	– 🗆 X
	Configure OGC Email Server
Specify Hostname and Domain     Sepcify Hostname and Domain     Configure Omni-Gen Repository Tomcat Ports     Specify Location of Omni-Gen Designer     Specify Location of Source Control Jar Files     Select Source Code Control System and Locati     Specify Location of JDBC Jar Files     Configure Omni-Gen Server Databases     Verify the Omni-Gen Master Database URL     Select the Data Quality DB's DBMS type     Enter Data Quality Database IDI     Verify the Data Quality Database IDI	Configure OGC Email Server OGC's Remediation Service provides optional E-Mail notification of Ticket and Case Reassignments To enable this service, your installation's SMTP Server must be configured to transmit these E-Mails. If you are not using this optional feature, leave these dialog boxes empty, and simply Click Next Enter SMTP Parameters for OGC E-Mails SMTP Host
Verify the Data Quality Database UAL     Select the Omni-Gen Server Runtime Protocol     Verify the Omni-Gen Server Port Numbers     Install Controller as a Windows Service     Choose Elasticsearch Location     Verify the Omni-Gen Governance Console's To     Configure OGC Email Server     Preserve or Create New WS02 Repository     Verify the WS02 parameters     Enter WS02 Certificate Parameters     Verify or change JVM Memory Settings     Pre-Installation Summary     Ready To Install     Installing     Install Complete	SMTP Port
InstallAnywhere	Previous
Gancer	

28. If you are not using this optional feature, leave the field boxes empty, and then click Next.

The Preserve or Create New WSO2 Repository pane opens, as shown in the following image.

G Install Omni-Gen OHD Edition	– – ×
	Preserve or Create New WSO2 Repository
<ul> <li>Specify Hostname and Domain</li> </ul>	Omni-Gen and the Omni-Gen Governance Console use a WSO2 Identity Server (WSO2_IS) to
<ul> <li>Configure Omni-Gen Repository Tomcat Ports</li> </ul>	provide User Authentication and Data Access Authorization services.
<ul> <li>Specify Location of Omni-Gen Designer</li> </ul>	
<ul> <li>Specify Location of Source Control .jar Files</li> </ul>	Answer Yes below to install a new, empty, WSO2 server and Repository of Roles, Permissions etc
<ul> <li>Select Source Code Control System and Locati</li> </ul>	Answer No - if this is an upgrade from an existing , older version of Omni-Gen, and you wish to
<ul> <li>Specify Location of JDBC .jar Files</li> </ul>	preserve and utilize the existing WSO2 profiles and permissions.
✓ Configure Omni-Gen Server Databases	
✓ Verify the Omni-Gen Master Database URL	Do you want to install a new (empty repository) WSO2 Identity Server?
Select the Data Quality DB's DBMS type	
<ul> <li>Enter Data Quality Database Connection Para</li> </ul>	@ Y
✓ Verify the Data Quality Database URL	le res
<ul> <li>Select the Omni-Gen Server Runtime Protocol</li> </ul>	O No
✓ Verify the Omni-Gen Server Port Numbers	
<ul> <li>Install Controller as a Windows Service</li> </ul>	
Choose Elasticsearch Location	
✓ Verify the Omni-Gen Governance Console's To	
Configure OGC Email Server	
Preserve or Create New WSO2 Repository	
Verify the WSO2 parameters	
Enter WSO2 Certificate Parameters	
Verify or change JVM Memory Settings	
Pre-Installation Summary	
Ready To Install	
Installing	
🕓 Install Complete	
InstallAnywhere	
Cancel	Previous
Ganoor	

29. For new installations, ensure that Yes is selected, and then click Next.

The Verify the WSO2 parameters pane opens, as shown in the following image.

30. Verify the parameters, and then click Next.

The Enter WSO2 Certificate Parameters pane opens, as shown in the following image.

06 Install Omni-Gen OHD Edition		– 🗆 🗙
		Enter WSO2 Certificate Parameters
Specify Baser of Humber     Specify Hostname and Domain     Configure Omni-Gen Repository Tomcat Ports	This installer uses java keytool to generate and store a security on The certificate is used to provide security between OGC and the	certificate in a WSO2 keystore. WSO2 Identity Server
<ul> <li>Specify Location of Omni-Gen Designer</li> <li>Specify Location of Source Control. jar Files</li> <li>Specify Source Code Control System and Location</li> </ul>	The parameters below are used in the creation of a "Self Genera The certificate can be replaced with a certificate from a commerc	ited" Certificate. ial Certificate issuing Agency.
Seret Source Could Grand System and Eccal     Specify Location of JDBC .jar Files     Configure Omni-Gen Server Databases     Verify the Omni-Gen Master Database URL	Leave the value for address of your host, as it has been garnere supplied earlier in this Installer Q&A session.	d from information already
Select the Data Quality DB's DBMS type     Enter Data Quality Database Connection Para     Verify the Data Quality Database URL     Select the Operation Restored Publics	Supply values for the remaining 5 questions. Enter the parameters required by the Java keytool	
Select the Onlin-Gen Server Port Numbers     Install Controller as a Windows Service	What is the address of your host?	INFORMA-Q8T67IU.ibi.com
Choose Elasticsearch Location     Verify the Omni-Gen Governance Console's To     Configure OGC Email Server	What is the name of your organization?	Information Builders
Preserve or Create New WSO2 Repository     Verify the WSO2 parameters     Enter WSO2 Certificate Parameters	What is the name of your city or locality? What is the name of your state or province?	New York
Verify or change JVM Memory Settings     Pre-Installation Summary	What is the two-letter country code for this unit?	US
Ready To Install     Installing     Install Complete		
InstallAnywhere		
Cancel		Previous <u>N</u> ext

31. Collect the parameters to generate the certificate for the WSO2 Identity Server (IS).

These parameters are used to build a unique certificate to secure the communication between the Omni-HealthData Governance Console (OHDGC) and WSO2 Identity Server (IS). Ensure that the address of your host is correct (not *localhost*), and then type values for the remaining parameters.

32. Click Next.

The Verify or change JVM Memory Settings pane opens, as shown in the following image.

06 Install Omni-Gen OHD Edition		– 🗆 X
		Verify or change JVM Memory Settings
Specify Hostname and Domain     Configure Omni-Gen Repository Tomcat Ports     Specify Location of Omni-Gen Designer     Specify Location of Source Control jar Files	It may become necessary to alloca your system administrator and-or leave these values as the defaults	ate more memory to the Tomcat Servers in Omni-Gen. Unless Omni-Gen Installation support analysts specify different values, displayed.
<ul> <li>Select Source Code Control System and Locati</li> <li>Specify Location of JDBC jar Files</li> </ul>	Verify and or edit the JVM Memory	Settings
Configure Omni-Gen Server Databases     Verify the Omni-Gen Master Database URL     Select the Data Quality DB's DBMS type	Controller Max Memory	1024M
<ul> <li>Enter Data Quality Database Connection Para</li> <li>Verify the Data Quality Database URL</li> </ul>	Command Line Max Memory	1024M
<ul> <li>Select the Omni-Gen Server Runtime Protocol</li> <li>Verify the Omni-Gen Server Port Numbers</li> </ul>	DQ Cleansing Max Memory	1024M
<ul> <li>Install Controller as a Windows Service</li> <li>Choose Elasticsearch Location</li> </ul>	DQ Matching Max Memory	1024M
<ul> <li>Verify the Omni-Gen Governance Console's To</li> <li>Configure OGC Email Server</li> </ul>	DQ Merging Max Memory	1024M
<ul> <li>Preserve or Create New WSO2 Repository</li> <li>Verify the WSO2 parameters</li> </ul>	by Remediation Plax Plemory	1024M
<ul> <li>Enter WSO2 Certificate Parameters</li> <li>Verify or change JVM Memory Settings</li> </ul>		
<ul> <li>Pre-Installation Summary</li> <li>Ready To Install</li> </ul>		
Installing		
InstallAnywhere		
Cancel		Previous <u>N</u> ext

- 33. Verify the settings and modify the values accordingly, if required.
- 34. Click Next.

The Pre-Installation Summary pane opens, as shown in the following image.



35. Review the installation settings that you specified, and then click Next.

The Ready To Install pane opens, indicating that the configuration is complete and ready for installation, as shown in the following image.

06 Install Omni-Gen OHD Edition	- 🗆 X
	Ready To Install
	·
<ul> <li>Specify Hostname and Domain</li> </ul>	
<ul> <li>Configure Omni-Gen Repository Tomcat Ports</li> </ul>	
<ul> <li>Specify Location of Omni-Gen Designer</li> </ul>	
<ul> <li>Specify Location of Source Control .jar Files</li> </ul>	
<ul> <li>Select Source Code Control System and Locati</li> </ul>	
<ul> <li>Specify Location of JDBC .jar Files</li> </ul>	
✓ Configure Omni-Gen Server Databases	
✓ Verify the Omni-Gen Master Database URL	
✓ Select the Data Quality DB's DBMS type	
✓ Enter Data Quality Database Connection Para	InstallAn whore is new ready to install Omni Con version 2.11.2022 ante your system at the following
✓ Verify the Data Quality Database URL	InstallAnywhere is now ready to install Omin-Gen version 3.11.2023 onto your system at the following
✓ Select the Omni-Gen Server Runtime Protocol	iocadon.
✓ Verify the Omni-Gen Server Port Numbers	C:\omnihealthdata
✓ Install Controller as a Windows Service	
✓ Choose Elasticsearch Location	The installation may take a few minutes depending on the system.
✓ Verify the Omni-Gen Governance Console's To	
✓ Configure OGC Email Server	
<ul> <li>Preserve or Create New WSO2 Repository</li> </ul>	
✓ Verify the WSO2 parameters	
<ul> <li>Enter WSO2 Certificate Parameters</li> </ul>	
<ul> <li>Verify or change JVM Memory Settings</li> </ul>	
V Pre-Installation Summary	
-> Ready To Install	
Installing	
💿 Install Complete	
InstallAnywhere	
Cancel	Previous Install

36. Click Install to proceed with the installation.

The Installing Omni-Gen pane opens, which displays the progress of the installation, as shown in the following image.

06 Install Omni-Gen OHD Edition	–
	Installing Omni-Gen
<ul> <li>Specify Hostname and Domain</li> </ul>	
✓ Configure Omni-Gen Repository Tomcat Ports	
Specify Location of Omni-Gen Designer	
<ul> <li>Specify Location of Source Control .jar Files</li> </ul>	
✓ Select Source Code Control System and Locati	
<ul> <li>Specify Location of JDBC .jar Files</li> </ul>	
✓ Configure Omni-Gen Server Databases	
✓ Verify the Omni-Gen Master Database URL	
<ul> <li>Select the Data Quality DB's DBMS type</li> </ul>	
✓ Enter Data Quality Database Connection Para	
✓ Verify the Data Quality Database URL	
✓ Select the Omni-Gen Server Runtime Protocol	
✓ Verify the Omni-Gen Server Port Numbers	
✓ Install Controller as a Windows Service	
Choose Elasticsearch Location	
✓ Verify the Omni-Gen Governance Console's To	
<ul> <li>Configure OGC Email Server</li> </ul>	
Preserve or Create New WSO2 Repository	
<ul> <li>Verify the WSO2 parameters</li> </ul>	
<ul> <li>Enter WSO2 Certificate Parameters</li> </ul>	
<ul> <li>Verify or change JVM Memory Settings</li> </ul>	
Pre-Installation Summary	
Install	
Installing	Installing Archive: omnigen-installer-bin-OHD zin
🔘 Install Complete 🗸 🗸	mstaning Arcinve, omngen-installer-bin-onb.zip
InstallAnywhere	
Cancel	25%

The installation is complete when the Install Complete pane opens, as shown in the following image.

0 Install Omni-Gen OHD Edition	- C X
	Install Complete
Opecity Dase For Number	
Configure Ompi Con Depository Tomost Bate	Congratulations! Omni-Gen has been successfully installed to.
Conligure Onlin-Gen Repositoly Torrical Ports	C:\omnibealthdata
Specify Location of Courses Centrel, jor Files	0. Iominicalitidada
Specify Excation of Source Control jar Files	The install script finished with return code 0
<ul> <li>Select Source Code Control System and Locati</li> <li>Specific Location of JDRO, los Files</li> </ul>	
Specify Location of JDBC .jai Files	
Configure Omni-Gen Server Databases	Press "Done" to quit the installer.
Verify the Omni-Gen Master Database ORL	
Select the Data Quality DB's DBMS type	
Enter Data Quality Database Connection Para	
Verify the Data Quality Database URL	
Select the Omni-Gen Server Runtime Protocol	
Verify the Omni-Gen Server Port Numbers	
V Install Controller as a Windows Service	
Choose Elasticsearch Location	
Verify the Omni-Gen Governance Console's To	
Configure OGC Email Server	
<ul> <li>Preserve or Create New WSO2 Repository</li> </ul>	
Verify the WSO2 parameters	
<ul> <li>Enter WSO2 Certificate Parameters</li> </ul>	
<ul> <li>Verify or change JVM Memory Settings</li> </ul>	
<ul> <li>Pre-Installation Summary</li> </ul>	
Ready To Install	
V Installing	
Install Complete	
InstallAnywhere	
Cancel	Previous Done

- 37. Click Done.
- 38. If Windows Service is implemented:
  - a. Navigate to Windows Services Manager.
  - b. Start the service specified in step 24 above, and continue to step 40.
     For example:

OmniGen\_omniController

- 39. If Windows Service is not implemented:
  - a. Navigate to the omnigen home directory.

For example:

C:\omni\product\omnihealthdata\omnigen

b. Navigate to the OmniServer directory

For example:

C:\omni\product\omnihealthdata\omnigen\OmniServer

c. Open a command prompt window and type the following command:

omni start-controller

d. Press Enter.

**Note:** When the installation has completed, a BUILD SUCCESSFUL message appears, but the startup process continues for a few minutes. You must wait for this process to complete before proceeding to the next step.

40. When the startup process has completed, proceed to *Completing Post-Installation Tasks* on page 49.

# **Completing Post-Installation Tasks**

This section describes how to start Omni Server and Omni-HealthData Governance Console (OHDGC) on Windows platforms.

## Procedure: How to Deploy Your Bundle

1. Using your browser, open the Omni Console by entering the following URL:

https://yourhost.yourdomain.com:9500

For example:

https://omnihealthdata.ibi.com:9500

Note: You cannot use localhost in the URL.

- 2. Log on using the following credentials:
  - Username: ibi
  - Password: ibi
- 3. Deploy the bundle by clicking *Deployment* in the left pane.

The Deployment pane opens, with the message *Deployment Bundle Not found*, as shown in the following image.

≡	Composition Provide America Composition Compos	2	0	-
	La Deploy Bundle			
C Services				
🌽 Configuration 👻	Deployment Bundle Not found			
📼 Runtime	Please dick <b>I install Bundle</b> for a new installation, or <b>D update</b> if you have an existing ormin-sen database.		_	_
Databases				
Managed Services				
Product License				
Deployment				
Processing				
🖵 System 👻				
🕈 Testing 🚯				
>_ Consoles				
Operations				

4. Click Install Bundle, as shown in the following image.

≡ ØmniConsole	Deployment		2	0	<b>±</b>
	🛓 Deploy Bundle 👻 🙂 Reset I	Environment 💌			
😂 Services	≓ Install Bundle				
🔑 Configuration 👻	C Update Bundle	Deployment Bundle Not found			
Runtime	C Update Data Quality Plans	Please click 🛓 Install Bundle for a new installation, or 🔀 Update if you have an existing Omni-Gen database.			
Databases	C Update Data Model				
Managed Services					
Product License					
Deployment					
Processing					
🖵 System 👻					
F Testing O					
>_ Consoles					
Operations					

The Open dialog box is displayed.

5. Navigate to the location of your deployment bundle file, which is located in the following directory on Windows platforms:

C:\data\omni\product\omnihealthdata\omnigen\OmniGenData\OmniHealthData \**omni-healthdata-bundle-3.11.\*.zip** 

6. Select your deployment bundle file and click Open.



A blank Deployment Progress window opens, as shown in the following image.

The Deployment Progress window will start to display information and progress during the whole deployment process, as shown in the following image.

Deployment Progress								
Operation	Status	Start Time	Elapsed Time					
Bundle Deployment Started	Complete	2017-08-29 15:07:01.589	0.016					
Clean deployment artifacts	Complete	2017-08-29 15:07:01.605	0.235					
Copy Bundle	Complete	2017-08-29 15:07:01.855	0.016					
Explode Bundle	Complete	2017-08-29 15:07:01.871	0.047					
Copy bootstrap files	Complete	2017-08-29 15:07:01.933	0					
Generate Effective IDS documents	Complete	2017-08-29 15:07:01.949	8.956					
Generate IDS documentation	Complete	2017-08-29 15:07:10.905	0.956					
Generate IDS Example OID's	Complete	2017-08-29 15:07:11.877	0.156					
Generate XSD Schemas for the IDS documents	Complete	2017-08-29 15:07:12.048	0.25					
Generate the JPA Model for the IDS documents	Complete	2017-08-29 15:07:12:314	0.533					
Compile the JPA Model for the IDS documents	Complete	2017-08-29 15:07:12:849	1.187					
Weave the JPA model for IDS documents	Complete	2017-08-29 15:07:14.036	1.986					
Package the Omnigen Model jar	Complete	2017-08-29 15:07:16.038	0.28					
Move OmniGen Bundle	Complete	2017-08-29 15:07:16:318	0.016					
Move Cleansing Configuration	Complete	2017-08-29 15:07:16:350	0.124					
Move Matching Configuration	Complete	2017-08-29 15:07:16.490	0.125					

When the process is completed, a *successfully installed* message is displayed, as shown in the following image.

Ø	omniConsole ≡	Deployment					A <sup>1</sup>	0	4
		L Replace Bundle	late Bundle	🗢 Reset Enviro	nment				
¢\$	Services	✓ The bundle was successfully	installed						
p	Configuration 💌	Project Name	Project						
Ð	Deployment	Created By	IBI Omr	ni Deployment					
⊞	Processing -	Created Date							
	System Logs	Release Number	0.0.0.AI	pha.1					
4	Testing <b>0</b>	Version	Project_	_0_0_0_Alpha_1_	181024163902				
()	Consoles	Installed Date	2018-10	)-24 02:52:00.000					_
· ·	Operations	Release Notes							
0210	Operations	Data Source Subjects							
		Name		Data Source Id	Data Source Name	Data Source State	Created		Мо
		RDM_DataDictionaryMar	t_Template	86441187- abd4-49b0- ab2f- 6f209ab29a60	RDM_DataDictionaryMart_Template	NEW	2018-10- 24T16:27:20.3	271Z	201 241

# *Procedure:* How to Start Omni Services

1. Start Omni Server and the related services by clicking Services in the left pane and then clicking Start All.

If the memory on your system is insufficient, you can also start each service one at a time, as shown in the following image.

≡ <a>mniConsole</a>	🈂 Managed Services	
	Start All Stop All Stop All	
Configuration	Data Processing	
Runtime	Omni Server	OFF ON
Databases	Data Quality	
🏟 Managed Services	Cleansing	Status Unknown
Product License	Matching	Status Unknown
Deployment	Merging	Status Unknown
Processing	Remediation	Status Unknown
🖵 System 👻	OGC Services	
F Testing	OGC Tomcat	OFF ON
>_ Consoles	WSO2	OFF ON
Operations		

2. After starting the Matching service for the first time, you must navigate to the *repos\_<subject>\_wgid* and *repos\_<subject>\_wpk* tables in the *omnirepo* database, and drop their corresponding indexes, as they are not required and will impact performance:

repos\_<subject>\_wgid\_ix0

repos\_<subject>\_wpk\_ix0

## *Procedure:* How to Upload Your Metadata in Omni-HealthData Governance Console

1. Navigate to the OHDGC Login Page for your host and domain:

For example:

http://omnihealthdata.ibi.com:9501/ogc

Note: In version 3.11, the default port has changed from 9090 to 9501.

2. Log on using the preauthorized WSO2 Local (Primary) credentials, which can be used to perform other startup actions until site-specific credentials and permissions are added.

For example:

- Username: **primary/super\_a**
- Password: **supera123**

The Omni Governance Console Setup page opens, as shown in the following image.

Omni Governance Console Setup							
		+		(f)			
Add Subject Allows the user to setup a subject using data from the source. Sources include csv and excel.		Build Meta Data This option builds a meta data structure for Omni Governance by inspecting the subjects in the system and applying default behaviors.		Upload Meta Data Allows the user to work with Omni based on a subject using the model already established via Omni Designer.			

3. Click Upload Meta Data.

The Upload Metadata dialog box appears, as shown in the following image.

Administration	ds_a (Data Steward, group.one,
	O Upload Metadata
Please upload metadata	XML file to initialize source, tables, columns and other components.
Choose F	No file chosen Upload
<ul> <li>Validate a</li> </ul>	fter upload

4. Click Choose File and navigate to the following folder:

 $\verb|C:\data\omni\product\omni\healthdata\omni\gen\Omni\GenData\mdata||$ 

- 5. Select the MData.xml file.
- 6. Ensure that the Validate after upload check box is selected, then click Upload.

OHDGC opens and displays the 360 Viewer page, as shown in the following image.

360 Viewer	Remed	iation Administra	tion					super_a (D	ata Supervi	sor, group.one, Sy	tem Admin	istrator)	Logout	0
360View	ver	CustomerMaste	r •	Advanced Search	1.									
CustomerMaster ①														
Showing 0 of 0 records. Number of records per page 20 • • • •														
Id	0	First Name	0	Last Name	0	Gender	0	Date Of Birth	0	Full Name	٥	Issues	1	Actions
									=					
No data available in table														
Showing 0 of 0 rec	ords. Numi	per of records per page	20	•									-44	4 + 1+

Omni Server and OHDGC are now installed and ready for use.



# Installing Omni-HealthData<sup>™</sup> Version 3.11 on Linux

This chapter describes how to install the primary components of Omni-HealthData<sup>™</sup> version 3.11 on Linux platforms.

#### In this chapter:

- Completing Installation Prerequisites
- Installing Omni-HealthData<sup>™</sup>
- Completing Post-Installation Tasks

# **Completing Installation Prerequisites**

This section describes how to complete installation prerequisite activities for Omni-HealthData<sup>TM</sup>.

### Procedure: How to Complete Installation Prerequisites

Although Omni-HealthData<sup>™</sup> can be installed in any appropriate directory, it is recommended that a base install directory is configured prior to installing Omni-HealthData<sup>™</sup>.

1. Create the following recommended base install directory:

/data/omni/product

2. Create the recommended subdirectories under the base install directory.

The following table lists and describes the additional subfolders that must be created under the base install directory. These additional subfolders facilitate the ease of upgrading by externalizing required files outside of the *omnigen* home directory that is created with the Omni Server installation.

Subfolder	Description				
omnihealthdata	Folder under which omnihealthdata will be installed.				

Subfolder	Description
omnihealthdata/jdbcjars	Externalized folder from the <i>omnigen</i> home directory that holds all necessary JDBC .jar files required for Omni- HealthData <sup>™</sup> .

- 3. Acquire the required DBMS-specific JDBC .jar files for use by OHDGC and copy to the / jdbcjars subfolder created above.
  - Destgres: postgresql-42.2.8.jar
  - **SQL Server (Microsoft):** sqljdbc42.jar
  - **SQL Server (Open Source):** jtds-1.3.1.jar
  - □ Oracle: ojdbc8.jar
  - Db2: db2jcc4.jar, db2jcc\_license\_cu.jar
- 4. Verify that your JAVA HOME environment variable is set to the correct Java Development Kit (JDK) version.

**Note:** Omni Server (OS) and Omni-HealthData Governance Console (OHDGC) require Java Development Kit (JDK) Version 1.8.121 or higher.

- 5. Verify that %JAVA HOME%/bin is the first element in your PATH.
- 6. Ensure that recommended port values are available and are not used by any other server or protocol.

#### **Default Port Numbers**

Component	Туре	Version 3.1 Ports	Version 3.11 Ports	Security
Omni-Gen Controller/ Console	Gen external 9500 bller/ ble		9500	TLS 1.2
Omni-Gen Server	internal	9512	9514	TLS 1.2
Omni-Gen Server DQ High Speed TCP	internal	n/a	9532	none

Component	Туре	Version 3.1 Ports	Version 3.11 Ports	Security
Data Quality Cleanse	external	9502	9504	none
Data Quality Cleanse	internal	9503	9505	none
Data Quality Match	external	9504	9506	none
Data Quality Match	internal	9505	9507	none
Data Quality Merge	y external 9506 9508		none	
Data Quality Merge	internal	9507	9509	none
Data Quality Remediation	external	9508	9510	none
Data Quality Remediation	internal	9509	9511	none
OGC Tomcat Shutdown	internal	9005	9024	none
OGC Tomcat Console	ncat external 9090 9501		9501	Tomcat Config
OGC Tomcat AJP	internal	9009	9525	Tomcat Config
OGC WS02	external	9443	9503	WS02 Config
OGC Redirect	internal	n/a	9526	none
WS02 RMI Registry	internal	n/a	9534	WS02 Config

Component	Туре	Version 3.1 Ports	Version 3.11 Ports	Security
WS02 RMI Server	internal	n/a	9535	WS02 Config
WS02 LDAP Server	internal	n/a	9536	WS02 Config
WS02 KDC Server	internal	n/a	9537	WS02 Config
WS02 Thrift internal Entitlement Receiver		n/a	9538	WS02 Config

# Installing Omni-HealthData<sup>TM</sup>

Omni-Gen Server and Omni-HealthData Governance Console (OHDGC) can be installed on a Linux platform by running the latest *omnigen-installer 3.11.\*-Linux-OHD.bin* file, which is available for download from the Information Builders Technical Support Center:

#### https://techsupport.informationbuilders.com

This .bin file must be run from the Linux command line by a user who has the correct privileges to execute .bin installation files. Installing as the root user is not recommended. Creating a dedicated User and Group with appropriate rights is preferred.

Similar to the Windows installer, the Linux installer prompts you with a series of configuration questions, and automatically installs and configures these components based on the responses that were provided.

## *Procedure:* How to Install Omni-HealthData<sup>™</sup>

To install Omni-HealthData<sup>™</sup>:

 Download the latest binary package (*omnigen-installer 3.11.\*-Linux-OHD.bin*) from the Information Builders Technical Support Center (*https:// techsupport.informationbuilders.com*), and copy this file to a directory on your system.

Note: Use FTP in binary mode to transfer the installation file to your Linux system.

The production download files for version 3.11 are shown in the following image.

	ŧ	_	
Omni-HealthData	3 11	Prod	Download
Omni-HealthData Cohort Builder	3 11	Prod	Download
Omni-HealthData HealthViews	3 11	Prod	Download
Omni-HealthData Reference Data	3 11	Prod	Download
Data Quality Server	3 11 12 3	Prod	Download

2. Navigate to the directory containing the installation file, and ensure that you have the correct privileges to execute the installation file.

**Note:** If you do not have the correct privileges, then type the following command at the command prompt to use the execute privilege on the installation file:

chmod 777 omnigen-installer-3.11.\*-Linux-OHD.bin

3. Enter the following command at the command prompt to start the installation:

./omnigen-installer-3.11.\*-Linux-OHD.bin -i console

**Note:** The -i console command runs the installer in console mode.

The installation may take a few moments to initialize.

Preparing to install Extracting the installation resources from the installer archive... Configuring the installer for this system's environment... Launching installer... Omni-Gen (created with InstallAnywhere)

Preparing CONSOLE Mode Installation...

When the installation is ready to begin, the Introduction pane opens.

Introduction InstallAnywhere will guide you through the installation of Omni-Gen version 3.11.2013. It is strongly recommended that you quit all programs before continuing with this installation. Respond to each prompt to proceed to the next step in the installation. If you want to change something on a previous step, type 'back'. You may cancel this installation at any time by typing 'quit'. PRESS <ENTER> TO CONTINUE:

4. Press Enter to continue.

The Accept License Agreement pane opens.

```
_____
   Accept License Agreement
   Installation and Use of Omni-Gen version 3.11.2013 Requires Acceptance
   of the Following License Agreement:
   INFORMATION BUILDERS, INC. HEREINAFTER "INFORMATION BUILDERS" OR "IBI")
   CLICKWRAP SOFTWARE LICENSE AGREEMENT ("CWSLA")
   INFORMATION BUILDERS IS WILLING TO LICENSE THE SPECIFIC SOFTWARE CHOSEN
   FOR DOWNLOAD AND/OR INSTALLATION AND THE ACCOMPANYING DOCUMENTATION TO
   YOU
   ONLY ON THE CONDITION THAT YOU ACCEPT ALL OF THE TERMS OF THIS
   CLICKWRAP SOFTWARE
   LICENSE AGREEMENT.
   IMPORTANT NOTICE TO CUSTOMERS ENCOUNTERING THE DISPLAY OF THIS CWSLA
   DURING AN INSTALL - READ ALL OF THE TERMS AND CONDITIONS CONTAINED
   HEREIN
   CAREFULLY BEFORE ACCEPTING THESE TERMS. YOU ACCEPT THE TERMS BY EITHER:
   (A) CLICKING ON THE BUTTON BELOW THAT ACKNOWLEDGES YOUR ACCEPTANCE/
   AGREEMENT,
   IF AVAILABLE; (B) REPLYING "YES" WHERE INDICATED, IF PROMPTED; OR (C)
   PROCEEDING
   OTHERWISE WITH THE INSTALLATION. BY PROCEEDING WITH THE INSTALLATION.
   YOU ACKNOWLEDGE
   THAT YOU ARE ACCEPTING AND AGREEING TO ALL OF THE TERMS AND CONDITIONS
   CONTAINED HEREIN. BY PROCEEDING WITH THE INSTALLATION, YOU ALSO
   ACKNOWLEDGE
   THAT YOU ARE ACCEPTING AND AGREEING TO THE TERMS AND CONDITIONS OF ANY
   APPLICABLE THIRD PARTY SOFTWARE AND LICENSES USED IN THE SOFTWARE. A
   LIST OF
   LICENSES IS AVAILABLE AT
   http://www.ibi.com/products/third_party_licenses/index.html.
   IF YOU ARE NOT WILLING TO BE BOUND BY THESE TERMS AND CONDITIONS, YOU
   MUST
   PROMPTLY TERMINATE THE INSTALLATION PROCEDURE BY CLICKING "NO" (OR
   "CANCEL")
   PRESS <ENTER> TO CONTINUE:
5. Read the terms of the license agreement and continue to press Enter until you reach the
   last section of the license agreement.
```

. . DO YOU ACCEPT THE TERMS OF THIS LICENSE AGREEMENT? (Y/N):  $_{\rm Y}$  Enter *Y* to accept the terms of the license agreement and then press *Enter* to continue.
 The Choose Installation Folder pane opens.

```
Choose Installation Folder

Please specify the folder which will be the root of this installation.

Where would you like to install?

Default Install Folder: /home/userid

ENTER AN ABSOLUTE PATH, OR PRESS <ENTER> TO ACCEPT THE DEFAULT

:
```

7. Enter the desired installation location (for example, /data/omni/product/omnihealthdata) or press *Enter* to accept the default installation folder and continue.

**Note:** If you entered a unique path, a prompt to confirm the path is displayed. Select Y to confirm and then press *Enter* to continue.

The Choose Java Virtual Machine pane opens.

```
Choose Java Virtual Machine
Please Choose a Java VM for Use by the installed application
->1- /usr/java/jdk1.8.0_221/bin/java
ENTER THE NUMBER FOR THE JAVA VM, OR PRESS <ENTER> TO ACCEPT THE
CURRENT SELECTION:
```

8. Ensure that the Java version located is version 1.8 or higher, and then press *Enter* to continue.

The Specify Base Port Number pane opens.

Specify Base Port Number Choose a port number as the starting point. Base Port Number (Default: 9500): Specifying a base port number automatically assigns a set of port numbers for use by Omni-Gen components, and is used when installing more than one instance of Omni-Gen on a single machine. If you are installing a second instance of Omni-Gen, or need to configure different ports to avoid conflicts with systems already deployed on your OmniGen host, then see your system administrator. Otherwise, click *Next* to continue.

9. Type a unique port number or press *Enter* to accept the default and continue.

The Specify Hostname and Domain pane opens.

```
Specify Hostname and Domain

Enter the Hostname and Domain

Hostname (Default: hostname):

Domain : ibi.com
```

The default host name is the machine on which you are currently installing.

10. Type a unique host name and domain, or press *Enter* to accept the default values and continue.

The Specify Location of JDBC .jar Files pane opens.

Specify Location of JDBC .jar Files

Omni-Gen uses a DBMS specific .jar file(s) to implement the JDBC protocol and communicate with the DBMS. The JDBC jar file(s) are supplied by your DBMS vendor, and you must copy them to a location on the target Omnigen Host machine, and enter the location of the JDBC jar files below.

Enter the location of the JDBC jar file(s). (Default: /home/userid/ jdbcjars) :

11. Specify the location of your JDBC .jar files (for example, /data/omni/product/ omnihealthdata/jdbcjars) and then press Enter to continue.

The Configure Omni-Gen Server Databases pane opens.

\_\_\_\_\_\_ Configure Omni-Gen Server Databases Overview of OmniGen Databases & their Configuration Omni-Gen uses 3 logical Databases: The OGS Database, The Remediation Database, and the OGS Data Quality (DQ) Database. Both the OGS Database tables and the Remediation Database tables are created and managed in the same physical database which is specified in the following screens in response to the Installer's prompts for the Remediation Database parameters. Following the entry of Remediation Database configuration parameters, the DQ Database tables will be created in the location specified in response to the Installer's prompts for the DQ Database parameters. When configuring the two (Remediation and DQ) database locations, you may configure two separate locations, one each for Remediation and DQ, or you may configure 1 physical location for all three Databases. The example in this document will use 2 different Database names, one for the (OGS plus Remediation Databases, and One for the DQ Database.

PRESS <ENTER> TO CONTINUE:

12. Press Enter to continue.

The Select the DBMS type of the Remediation Database pane opens.

Select the DBMS type of the Remediation Database

Select the DBMS type used for OGS & Remediation Databases

1- DE2
2- Oracle
->3- Postgres
4- SqlServer - Microsoft Driver
5- SqlServer- OpenSource jTDS Driver
6- Teradata
ENTER THE NUMBER FOR YOUR CHOICE, OR PRESS <ENTER> TO ACCEPT THE
DEFAULT:

13. Type the number that corresponds to the database that you want to use for Omni-Gen Server (OGS) and the Remediation database.

14. Press Enter to continue.

The Enter OGS Database Parameters: Oracle, Postgress, Teradata pane opens.

Enter OGS Database Parameters: Oracle, Postgress, Teradata Enter the OGS Database Connection Parameters User Name (Default: omnigen): postgres Password (Default: omnigen): postgres Host (Default: localhost): hostname Port (Default: 5432): Database Name (Default: omnigen): omnihealthdata

15. Specify the DBMS-specific parameters for the combined OGS and Remediation database, and then press *Enter* to continue.

The Verify the Omni-Gen Master Database URL pane opens.

Perify the Omni-Gen Master Database URL
Proview and or Edit the Omni-Gen Server (OGS) Database URL
Database URL (Default:
 jdbc:postgresql://hostname:5432/omnihealthdata):

16. Verify the database URL, and then press Enter to continue.

A test connection is made to the specified target DBMS based on the specified parameters.

If you receive a message indicating that your connection test failed, verify your DBMS parameters and that your database name exists in the DBMS you are using.

When your database exists and the user name, password, and host are correct, the Omni-Gen Server Database Connection Test Passed pane opens.

```
Omni-Gen Server Database Connection Test Passed
Omni-Gen Server Connection to
jdbc:postgresql://hostname:5432/omnihealthdata succeeded
PRESS <ENTER> TO CONTINUE:
```

17. Press Enter to continue.

The Select the Data Quality DB's DBMS type pane opens.

```
Select the Data Quality DB's DBMS type

Select the DBMS type used for Omni-Gen Server - Data Quality Tables

1- DB2

2- Oracle

->3- Postgres

4- SqlServer - Microsoft Driver

5- SqlServer- OpenSource jTDS Driver

6- Teradata

ENTER THE NUMBER FOR YOUR CHOICE, OR PRESS <ENTER> TO ACCEPT THE
```

- 18. Type the number that corresponds to the database that you want to use for the Data Ouality (DO) database.
- 19. Press Enter to continue.

DEFAULT:

The Enter DQ Database Parameters: Oracle, Postgres, Teradata pane opens.

Enter DQ Database Parameters: Oracle, Postgress, Teradata Please enter the Omni-Gen Server Data Quality Database Connection Parameters User Name (Default: postgres): postgres Password (Default: postgres): postgres Host (Default: hostname): hostname Port (Default: 5432): Database Name (Default: database\_name): omnirepo

20. Specify the DBMS-specific parameters for the DQ database, and then press *Enter* to continue.

The Verify the Data Quality Database URL pane opens.

```
verify the Data Quality Database URL
______
Review and or Edit the Data Quality database URL
DQ database URL (Default:
   jdbc:postgresql://hostname:5432/omnirepo):
```

21. Verify the database URL, and then press Enter to continue.

A test connection is made to the specified target DBMS based on the specified parameters.

If you receive a message indicating that your connection test failed, verify your DBMS parameters and that your database name exists in the DBMS you are using.

When your database exists and the user name, password, and host are correct, the Data Quality Database Connection Test Passed pane opens.

```
Data Quality Database Connection Test Passed
Data Quality Connection to
jdbc:postgresql://hostname:5432/omnirepo succeeded
PRESS <ENTER> TO CONTINUE:
```

22. Press Enter to continue.

The Select the Omni-Gen Server Runtime Protocol pane opens.

```
Select the Omni-Gen Server Runtime Protocol
```

Omni-Gen Server Runtime Protocol

1- http ->2- https

ENTER THE NUMBER FOR YOUR CHOICE, OR PRESS <ENTER> TO ACCEPT THE DEFAULT:

23. Select the desired server runtime protocol (HTTP or HTTPS), and then press *Enter* to continue.

The Verify the Omni-Gen Server Port Numbers pane opens for the specified Omni-Gen Server runtime protocol (HTTP or HTTPS).

- 24. Accept the default values, but change them if your system administrator informs you of a conflict and recommends changes to alternate available ports.
- 25. Press Enter to continue.

The Verify the Omni-Gen Governance Console's Tomcat Parameters pane opens.

```
Verify the Omni-Gen Governance Console's Tomcat Parameters
Enter the Omni-Gen Governance Console Tomcat information
Hostname (Default: hostname): hostname.ibi.com
HTTP Port (Default: 9501):
HTTPS Port (Default: 9526):
Ajp Port (Default: 9525):
Shutdown Port (Default: 9524):
Admin User (Default: admin):
Admin Password (Default: admin):
```

The Hostname parameter defaults to the machine on which you are currently installing Omni-HealthData<sup>™</sup>.

26. Accept the default values, and then press Enter to continue.

The Configure OGC Email Server pane opens.

- Unless you are adding the email option, leave the parameter values blank, press *Enter*, and proceed to the Preserve or Create New WSO2 Repository pane in the installer (skip to Step 36).
- 28. To enable the email option, provide values for the following parameters as they apply to your SMTP, email server:
  - **SMTP Host.** Host name of your SMTP server (for example, smtp.ibi.com).
  - **SMTP Port.** SMTP port on that server (usually port 25).
  - □ **Email Notification From.** Email address from which the Assignment emails will originate (for example, OmniGen\_Remediation@ibi.com).
  - **SMTP Username.** User name for accessing the email server.
  - SMTP Password. Password associated with the user name for accessing the email server.
  - SMTP SSL Enabled (true or false). Specify *true* if your email server supports or requires SSL authentication.

In addition, each user who will receive email notifications must have a valid email address in their WSO2 user profile.

- Each LDAP user with the Data Steward or Data Supervisor role, and who will receive Assignment emails, must have a valid email address in their Active Directory profile.
   When it makes the LDAP connection, WSO2 will bring back those email addresses to its Local User Store profile of the user.
- Each hardcoded user in the WSO2 Primary domain must have an email in their WSO2 user profile.

Following the Configure OGC Email Server dialog box, the Preserve or Create New WSO2 Repository pane opens.

Preserve or Create New WSO2 Repository

Omni-Gen and the Omni-Gen Governance Console use a WSO2 Identity Server (WSO2\_IS) to provide User Authentication and Data Access Authorization services.

Answer Yes below to install a new, empty, WSO2 server and Repository of Roles, Permissions etc.

Answer No - if this is an upgrade from an existing , older version of Omni-Gen, and you wish to preserve and utilize the existing WSO2 profiles and permissions.

Do you want to install a new (empty repository) WSO2 Identity Server?

->1- Yes 2- No

ENTER THE NUMBER FOR YOUR CHOICE, OR PRESS <ENTER> TO ACCEPT THE DEFAULT:

29. For new Omni-HealthData<sup>™</sup> installations, ensure that Yes is selected (option 1), and then press *Enter* to continue.

The Verify the WSO2 parameters pane opens.

```
Verify the WSO2 parameters
------
Verify the WSO2 connection parameters
WSO2 Host (Default: hostname): hostname.ibi.com
WSO2 Port (Default: 9503):
```
30. Confirm the WSO2 parameters, and then press *Enter* to continue.

The Enter WSO2 Certificate Parameters pane opens.

Enter WSO2 Certificate Parameters

This installer uses java keytool to generate and store a security certificate in a WSO2 keystore. The certificate is used to provide security between OGC and the WSO2 Identity Server. The parameters below are used in the creation of a "Self Generated" Certificate. The certificate can be replaced with a certificate

from a commercial Certificate issuing Agency.

Leave the value for address of your host, as it has been garnered from information already supplied earlier in this Installer Q&A session.

Supply values for the remaining 5 questions.

Enter the parameters required by the Java keytool What is the address of your host? (Default: hostname): hostname.ibi.com What is the name of your organizational unit? : corp What is the name of your organization? : ibi What is the name of your city or locality? : ny What is the name of your state or province? : ny What is the two-letter country code for this unit? : us

31. Collect the parameters to generate the certificate for WSO2.

The parameters are used to build a unique certificate to secure the Omni-HealthData Governance Console to the WSO2 communication.

Ensure that the address of your host is correct (not *localhost*), and then type values for the other parameters.

32. Press Enter to continue.

The Verify or change JVM Memory Settings pane opens.

```
_____
Verify or change JVM Memory Settings
     _____
It may become necessary to allocate more memory to the Tomcat Servers in
Omni-Gen. Leave these values as the defaults displayed, unless your
system
administrator and Omni-Gen Installation support analysts specify
different values.
Verify and or edit the JVM Memory Settings
Controller Max Memory (Default: 1024M):
OmniServer Max Memory (Default: 2048M): 4G
Command Line Max Memory (Default: 1024M):
DQ Cleansing Max Memory (Default: 1024M):
DQ Matching Max Memory (Default: 1024M): 2G
DQ Merging Max Memory (Default: 1024M):
DQ Remediation Max Memory (Default: 1024M): 2G
```

33. Change the values only if you are instructed by Information Builders or iWay Support analysts, otherwise, press *Enter* to continue.

The Pre-Installation Summary pane opens.

```
_____
Pre-Installation Summary
Please Review the Following Before Continuing:
Product Name:
   Omni-Gen
Install Folder:
   /home/userid
Link Folder:
   /home/userid
Product Version
   3.11.2013
Install Path
   /home/userid
Java Home
   /usr/java/jdk1.8.0_221
Disk Space Information (for Installation Target):
             1,718,158,500 Bytes
   Required:
   Available: 185,251,954,688 Bytes
PRESS <ENTER> TO CONTINUE:
```

34. Review all of the settings in the Pre-Installation Summary pane, and then press *Enter* to continue.

The Ready To Install pane opens.

```
Ready To Install

InstallAnywhere is now ready to install Omni-Gen version 3.11.2013 onto

your system at the following location:

/home/userid

The installation may take a few minutes depending on the system.

PRESS <ENTER> TO INSTALL:
```

35. Press Enter to begin the installation.

Progress of the installation is shown.

The Omni-HealthData<sup>™</sup> installation is complete when the Installation Complete pane displays.

```
Installation Complete
------
Congratulations. Omni-Gen has been successfully installed to:
/home/userid
The install script finished with return code 0
PRESS <ENTER> TO EXIT THE INSTALLER:
```

36. Press Enter to exit (close) the installer.

You are returned to the command prompt.

37. Navigate to the omnigen home directory that is created.

For example:

/data/omni/product/omnihealthdata/omnigen

38. Navigate to the omniserver home directory that is created.

For example:

/data/omni/product/omnihealthdata/omnigen/omniserver

- 39. Open a terminal window and type the following command: ./omni.sh start-controller
- 40. Press Enter.

**Note:** When the installation has completed, a BUILD Successful message appears, but the startup process continues for a few minutes. You must wait for this process to complete before proceeding to the next step.

41. When the startup process has completed, proceed to *Completing Post-Installation Tasks* on page 77.

### **Completing Post-Installation Tasks**

This section describes how to start Omni Server and Omni-HealthData Governance Console (OHDGC) on Linux platforms.

#### *Procedure:* How to Deploy Your Bundle

1. Using your browser, open the Omni Console by entering the following URL:

https://yourhost.yourdomain.com:9500

For example:

https://omnihealthdata.ibi.com:9500

Note: You cannot use localhost in the URL.

- 2. Log on using the following credentials:
  - Username: ibi
  - Password: ibi
- 3. Deploy the bundle by clicking *Deployment* in the left pane.

The Deployment pane opens, with the message *Deployment Bundle Not found*, as shown in the following image.

=	mniConsole	Composition Provide America Composition Co	2	0	1
		L Deploy Bundle      ▼      O Reset Environment			
٥	© Services				
۶	Configuration 👻	Deployment Bundle Not found			
1	m Runtime	Prease cito: X install Bundle for a new installation, or V update if you have an existing Umni-Gen database.	_		-
1	Databases				
3	Managed Services				
1	Product License				
e	Deployment				
œ	Processing -				
Ç	System 👻				
5	Testing <b>9</b>				
>.	_ Consoles				
æ	Operations				

4. Click Install Bundle, as shown in the following image.

≡ ØmniConsole	Deployment		2	0	1
	🛓 Deploy Bundle 👻 🕐 Reset E	invironment 👻			
🗱 Services	≓ Install Bundle				
🔑 Configuration 👻	C Update Bundle A Deployment Bundle Not found				
📼 Runtime	C Update Data Quality Plans	Please click 🛓 Install Bundle for a new installation, or 📿 Update if you have an existing Omni-Gen database.			
Databases	C Update Data Model				
Managed Services					
Product License					
Deployment					
Processing					
🖵 System 👻					
F Testing					
>_ Consoles					
Operations					

The Open dialog box is displayed.

5. Navigate to the location of your deployment bundle file, which is located in the following directory on Linux platforms:

/data/omni/product/omnihealthdata/omnigen/OmniGenData/OmniHealthData/
omni-healthdata-bundle-3.11.\*.zip

6. Select your deployment bundle file and click Open.

A blank Deployment Progress window opens, as shown in the following image.



The Deployment Progress window will start to display information and progress during the whole deployment process, as shown in the following image.

Deployment Progress										
Operation	Status	Start Time	Elapsed Time							
Bundle Deployment Started	Complete	2017-08-29 15:07:01.589	0.016							
Clean deployment artifacts	Complete	2017-08-29 15:07:01.605	0.235							
Copy Bundle	Complete	2017-08-29 15:07:01.855	0.016							
Explode Bundle	Complete	2017-08-29 15:07:01.871	0.047							
Copy bootstrap files	Complete	2017-08-29 15:07:01.933	0							
Generate Effective IDS documents	Complete	2017-08-29 15:07:01.949	8.956							
Generate IDS documentation	Complete	2017-08-29 15:07:10.905	0.956							
Generate IDS Example OID's	Complete	2017-08-29 15:07:11.877	0.156							
Generate XSD Schemas for the IDS documents	Complete	2017-08-29 15:07:12:048	0.25							
Generate the JPA Model for the IDS documents	Complete	2017-08-29 15:07:12:314	0.533							
Compile the JPA Model for the IDS documents	Complete	2017-08-29 15:07:12:849	1.187							
Weave the JPA model for IDS documents	Complete	2017-08-29 15:07:14:036	1.996							
Package the Omnigen Model jar	Complete	2017-08-29 15:07:16:038	0.28							
Move OmniGen Bundle	Complete	2017-08-29 15:07:16:318	0.016							
Move Cleansing Configuration	Complete	2017-08-29 15:07:16:350	0.124							
Move Matching Configuration	Complete	2017-08-29 15:07:16.490	0.125							

When the process is completed, a *successfully installed* message is displayed, as shown in the following image.

¢,	imniConsole ≡	Deployment					A <sup>1</sup>	0	4
		🛓 Replace Bundle 🛛 🕄 Updat	e Bundle	😃 Reset Enviro	nment				
o\$	Services	The bundle was successfully inst	talled						
p	Configuration -	Project Name	Project						
Ø	Deployment	Created By	IBI Omr	i Deployment					
Ⅲ	Processing -	Created Date							
B	System Logs	Release Number	elease Number 0.0.0.Alpha.1						
4	Testing (1)	Version	Project_0_0_0_Alpha_1_181024163902						
45	Consoles	Installed Date	2018-10	-24 02:52:00.000					_
	Operations	Release Notes							
0210	Operations	Data Source Subjects							
		Name		Data Source Id	Data Source Name	Data Source State	Created		Мо
		RDM_DataDictionaryMart_	Femplate	86441187- abd4-49b0- ab2f- 6f209ab29a60	RDM_DataDictionaryMart_Template	NEW	2018-10- 24T16:27:20	.271Z	201 241

## Procedure: How to Start Omni Services

1. Start Omni Server and the related services by clicking Services in the left pane and then clicking Start All.

If the memory on your system is insufficient, you can also start each service one at a time, as shown in the following image.

≡ <a>&gt;</a>	🏟 Managed Services	
	Start All Stop All Stop All	
<b>\$</b> Services		
🗲 Configuration 👻	Data Processing	0.0
📼 Runtime	Omni Server	<b>OFF</b> ON
Databases	Data Quality	
Managed Services	Cleansing	Status Unknown
Product License	Matching	Status Unknown
S Deployment	Merging	Status Unknown
Processing	Remediation	Status Unknown
🖵 System 🔻	OGC Services	
F Testing	OGC Tomcat	OFF ON
>_ Consoles	WSO2	OFF ON
Operations		

- 2. After starting the Matching service for the first time, you must navigate to the repos\_<subject>\_wgid and repos\_<subject>\_wpk tables in the omnirepo database, and drop their corresponding indexes, as they are not required and will impact performance:
  - repos\_<subject>\_wgid\_ix0
  - repos\_<subject>\_wpk\_ix0

#### *Procedure:* How to Upload Your Metadata in Omni-HealthData Governance Console

1. Navigate to the OHDGC Login Page for your host and domain.

For example:

http://omnihealthdata.ibi.com:9501/ogc

**Note:** In version 3.11, the default port has changed from 9090 to 9501.

2. Log on using the preauthorized WSO2 Local (Primary) credentials, which can be used to perform other startup actions until site-specific credentials and permissions are added.

For example:

- Username: primary/super\_a
- Password: supera123

The Omni Governance Console Setup page opens, as shown in the following image.

Omni Governance Console Setup											
		+	(f)								
Add Subject Allows the user to setup a subject using data from the source. Sources include csv and excel.		Build Meta Data This option builds a meta data structure for Omni Governance by inspecting the subjects in the system and applying default behavior:		Upload Meta Data Allows tuesr to work with Omni based on a subject using the model already established via Omni Designer.							
Add Subject		Build Meta Data		Upload Meta Data							

3. Click Upload Meta Data.

The Upload Metadata dialog box appears, as shown in the following image.

Administration	กระบบ การการการการการการการการการการการการการก	ds_a (Data Steward, group.one,
	🛈 Upload Me	etadata
Dieace ur	ninad metadata XMI, file to initialize source	tables, columns and other components
rease of	produ metalada yang metal na da malango sebires,	
	Choose File No file chosen	Upload
	⊘ Validate after upload	

4. Click Choose File and navigate to the following folder:

/data/omni/product/omnihealthdata/ohdgc/ogc/bin/ibi/mdata

- 5. Select the MData.xml file.
- 6. Ensure that the Validate after upload check box is selected, then click Upload.

OHDGC opens and displays the 360 Viewer page, as shown in the following image.

350 Viewer Remediation Administration super_a (Data Supervisor, group.one, System Administrator) Log									ogout	0				
360View	ver	CustomerMas	ster 💌	Advanced Search	1.									
CostomerMaster 🕐											g			
Showing 0 of 0 rec	ords. Numb	er of records per pag	20										-44	4 3 30
Id	0	First Name	0	Last Name	0	Gender	0	Date Of Birth	0	Full Name	٥	Issues	Α	ctions
No data available in table														
Showing 0 of 0 rec	ords. Numb	er of records per pag	e 20 •										44	4 + 3+

Omni Server and OHDGC are now installed and ready for use.

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# iWay

Omni-HealthData<sup>™</sup> Installer User's Guide

Version 3.11

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