

iWay

Omni-HealthData™ Governance
Console User's Guide

Version 3.11

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Preface

This manual describes how to use Omni-HealthData Governance Console (OHDGC) and its core components (360 Viewer and Remediation). This manual is intended for Omni-HealthData administrators and data stewards.

How This Manual Is Organized

This manual includes the following chapters:

Chapter/Appendix		Contents
1	Introducing Omni-HealthData 360 Viewer	Provides an overview of Omni-HealthData 360 Viewer.
2	Understanding the Console Layout and User Interface	Describes the menus and options that are found in the user interface and layout of Omni-HealthData Governance Console (OHDGC).
3	Available Pages in Omni-HealthData 360 Viewer	Describes the available pages in Omni-HealthData 360 Viewer.
4	Using Omni-HealthData Remediation	Introduces and provides an overview for Omni-HealthData Remediation.
A	Using the Admin Console	Describes how to use the Admin Console to configure administrative properties and functions that are reflected in Omni-HealthData 360 Viewer.

Documentation Conventions

The following table lists and describes the documentation conventions that are used in this manual.

Convention	Description
<code>THIS TYPEFACE</code> or <code>this typeface</code>	Denotes syntax that you must type exactly as shown.
<code>this typeface</code>	Represents a placeholder (or variable), a cross-reference, or an important term. It may also indicate a button, menu item, or dialog box option that you can click or select.

Convention	Description
<u>underscore</u>	Indicates a default setting.
Key + Key	Indicates keys that you must press simultaneously.
{ }	Indicates two or three choices. Type one of them, not the braces.
	Separates mutually exclusive choices in syntax. Type one of them, not the symbol.
...	Indicates that you can enter a parameter multiple times. Type only the parameter, not the ellipsis (...).
.	Indicates that there are (or could be) intervening or additional commands.

Related Publications

Visit our Technical Documentation Library at <http://documentation.informationbuilders.com>. You can also contact the Publications Order Department at (800) 969-4636.

Customer Support

Do you have questions about this product?

Join the Focal Point community. Focal Point is our online developer center and more than a message board. It is an interactive network of more than 3,000 developers from almost every profession and industry, collaborating on solutions and sharing every tips and techniques. Access Focal Point at <http://forums.informationbuilders.com/eve/forums>.

You can also access support services electronically, 24 hours a day, with InfoResponse Online. InfoResponse Online is accessible through our website, <http://www.informationbuilders.com>. It connects you to the tracking system and known-problem database at the Information Builders support center. Registered users can open, update, and view the status of cases in the tracking system and read descriptions of reported software issues. New users can register immediately for this service. The technical support section of www.informationbuilders.com also provides usage techniques, diagnostic tips, and answers to frequently asked questions.

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To learn about the full range of available support services, ask your Information Builders representative about InfoResponse Online, or call (800) 969-INFO.

Help Us to Serve You Better

To help our consultants answer your questions effectively, be prepared to provide specifications and sample files and to answer questions about errors and problems.

The following table lists the environment information that our consultants require.

Platform	
Operating System	
OS Version	
JVM Vendor	
JVM Version	

The following table lists additional questions to help us serve you better.

Request/Question	Error/Problem Details or Information
Did the problem arise through a service or event?	
Provide usage scenarios or summarize the application that produces the problem.	
When did the problem start?	
Can you reproduce this problem consistently?	
Describe the problem.	

Request/Question	Error/Problem Details or Information
Describe the steps to reproduce the problem.	
Specify the error messages.	
Any change in the application environment: software configuration, EIS/database configuration, application, and so forth?	
Under what circumstance does the problem <i>not</i> occur?	

The following is a list of error and problem files that might be applicable.

- ☐ Input documents (XML instance, XML schema, non-XML documents)
- ☐ Transformation files
- ☐ Error screen shots
- ☐ Error output files
- ☐ Trace files
- ☐ Custom functions and agents in use
- ☐ Diagnostic Zip
- ☐ Transaction log

User Feedback

In an effort to produce effective documentation, the Technical Content Management staff welcomes your opinions regarding this document. Please use the Reader Comments form at the end of this document to communicate your feedback to us or to suggest changes that will support improvements to our documentation. You can also contact us through our website, <http://documentation.informationbuilders.com/connections.asp>.

Thank you, in advance, for your comments.

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Introducing Omni-HealthData 360 Viewer

This chapter provides an overview of Omni-HealthData 360 Viewer and describes the general layout of the interface.

In this chapter:

- ❑ [Omni-HealthData 360 Viewer Overview](#)
- ❑ [Key Features and Functionality](#)

Omni-HealthData 360 Viewer Overview

Omni-HealthData 360 Viewer is a core component of Omni-HealthData Governance Console (OHDGC). This component provides a browser-based comprehensive view of the golden records that are mastered across Omni domains (for example, Patient, Provider, Employee, and Facility).

Omni-HealthData 360 Viewer is available only after logging on to OHDGC. All users must sign-in and first be authenticated, and then authorized to view specific data domains managed by the WS02 Identity Server (WS02 IS), which is a component of OHDGC. The WS02 IS manages the assignment of access roles and privileges that allow or prohibit access to and viewing of data in the OHDGC web applications.

Key Features and Functionality

The main operations that can be performed by Omni-HealthData 360 Viewer include:

- ❑ Viewing a list of golden records across domains.
- ❑ Conducting advanced searches among golden and instance records.
- ❑ Viewing details of golden records across domains.
- ❑ Viewing and comparing golden records and supporting instance records.
- ❑ Viewing subdomain records related to the golden record.
- ❑ Comparing instance records with the source record.
- ❑ Viewing the history of a golden record.

- ❑ Comparing current golden records with earlier versions.

Chapter 2

Understanding the Console Layout and User Interface

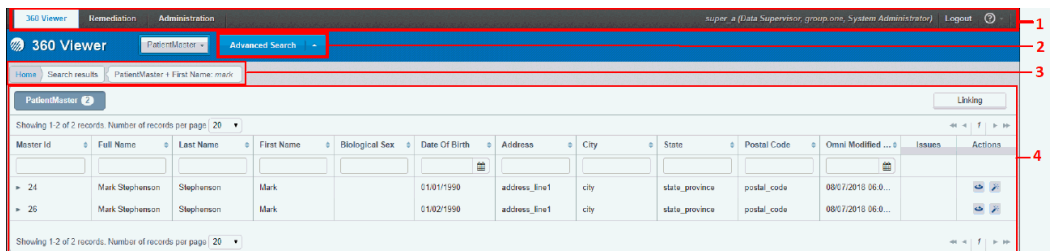
This chapter describes the menus and options that are found in the user interface and layout of Omni-HealthData Governance Console (OHDGC).

In this chapter:

- ❑ [Navigating the General Page Layout](#)
- ❑ [Navigating the Table Layout](#)

Navigating the General Page Layout

All pages in Omni-HealthData Governance Console (OHDGC) applications use a common layout, as shown in the following image.



Each page contains the following areas:

1. Menu bar
2. Advanced Search button
3. Breadcrumb trail
4. Main page body

Using the Menu Bar

The menu bar displays different items depending on whether the user has or has not yet signed in (authenticated).

Prior to signing in, the menu bar displays the following:

- ❑ Login button.

- ❑ About button, which is indicated by a question mark icon.

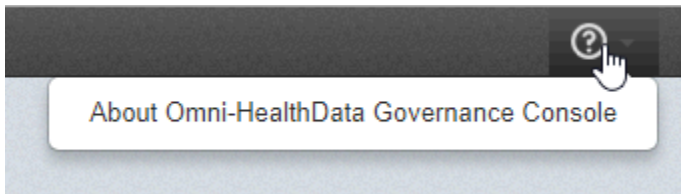


After signing in successfully, the menu bar displays the following items:

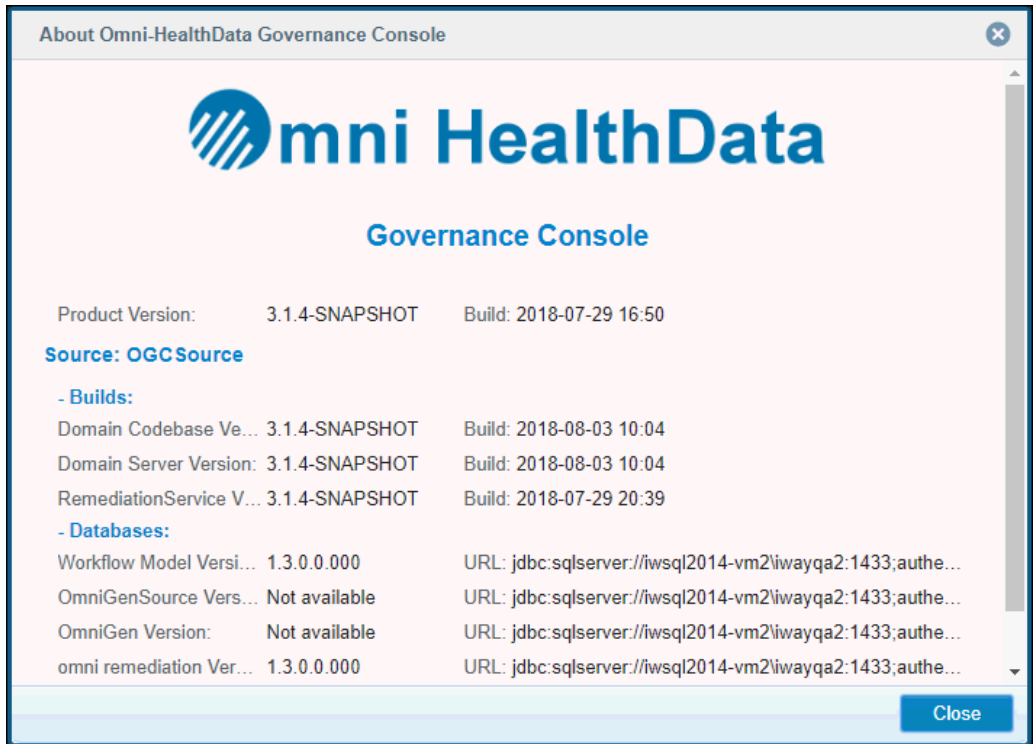
- ❑ Omni-HealthData Governance Console (OHDGC) component tabs.
The defined user role determines which specific OHDGC tabs are displayed.
- ❑ The Administration tab for OHDGC when a user has been assigned with the System Administrator role.
- ❑ Current user details, including the user ID and corresponding role(s) assigned to the user (in parentheses).
- ❑ About button.



The About button provides a drop-down menu with the *About Omni-HealthData Governance Console* option, as shown in the following image.



Clicking *About Omni-HealthData*, displays a dialog box that contains Omni-HealthData source and build information, as shown in the following image.



The About Omni-HealthData dialog box provides the following information:

- ☐ Version number
- ☐ Build numbers
- ☐ Database locations and names

This information is used to verify that the user is working within the proper Omni-HealthData environment and corresponding databases. It is also used for troubleshooting purposes when contacting IBL/iWay Customer Support.

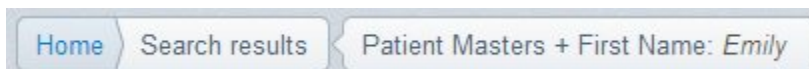
Using the Breadcrumb Trail

Breadcrumbs allow you to keep track of your navigation within Omni-HealthData 360 Viewer, as shown in the following image.



You can click on a breadcrumb item to be redirected to that corresponding page.

Search details are displayed to the right of the breadcrumb trail after performing an Advanced Search, as shown in the following image.



Using the Main Page Body

The page body is the main area of each page where you can view, compare data, and perform searches.

Patient Masters Record						
Names						
Addresses						
Contact Methods						
Identifiers						
Preferred Providers						
1-3 of 3 records.						
Id	Master Child Id	Address Line1	Address Line2	City	Postal Code	Type Code
► PersonAddre...	patient:10:adre...	25710 INDUST...		HAYWARD	94545-2920	C
► PersonAddre...	patient:10:adre...	25710 INDUST...		HAYWARD	94545-2920	H
► PersonAddre...	patient:10:adre...	25710 INDUST...		HAYWARD	94545-2920	O
1-3 of 3 records.						

For more information on using the various pages in Omni-HealthData 360 Viewer, see [Available Pages in Omni-HealthData 360 Viewer](#) on page 21.

Navigating the Table Layout

Omni-HealthData 360 Viewer displays retrieved data within tables. There are several types of tables in Omni-HealthData 360 Viewer, which are all structured, as shown in the following image.

UEMID	First Name	Middle Name	Last Name	Date Of Birth	Address	City	State/Province	Postal Code	Issues	Actions
10	Bridget	B	Mooney							
12	Giovani	C	Ewing							
14	Malcolm	D	Ritter							
16	Armani	E	Esparza							
18	Anabelle	F	Frey							
2	John	David	Jones	02 20 1975	200 Welles...	Southport	Connecticut	60890		
20	Lexie	G	Braun							
22	Warren	H	Gay							
24	Gunnar	I	Riddle							
26	Ramon	J	Haney							

Each table contains the following areas:

1. Navigation bar
2. Column headers
3. Input fields for filtering
4. Record lists

Using the Navigation Bar

The navigation bar provides you with functionality to move to the next, previous, first, and last page. You can also select a specific page number to navigate. The Number of records per page drop-down list specifies how many records to display on one page at once. Available values include 10, 15, 20 (default), 25, or 30.


Although headers are used to display columns names, you can click on a header to sort the data in the table by that column.

Sorting Through Records

Sorting is case-insensitive and can be applied to one column at a time. Although headers are used to display columns names, you can click on a header to sort the data in the table by that column. To change the sorting order, click on the column header again. The column by which the sorting is performed is highlighted in green and the arrow indicates ascending or descending order of sorting.


You may also filter the results using dynamic filters below the table columns headers. The results are updated dynamically to show only relevant records while you type in the value (with a slight delay). Filtering can be applied to several columns at once.

Data entered in filter fields is validated before actual filtering begins. Validation is performed dynamically as you specify the value. When invalid data is entered, a message indicating invalid data is displayed and the corresponding field is highlighted in red, as shown in the following image.

 **360 Viewer**

PatientMaster

Advanced Search

 Invalid value March entered in Date Of Birth field. Date should be entered in valid format: [MM/dd/yyyy] or date range.

PatientMaster 11

Showing 1-11 of 11 records. Number of records per page 20

Master Id	Full Name	Last Name	First Name	Biological...	Date Of Bi...	Address	City
					March		
▶ 4	Harry Hamlin	Hamlin	Harry		08/06/2018	261 Lagoo...	Portland
▶ 27	9	9	9		08/06/2018	9	9
▶ 35	81	81	81		08/06/2018	81	81

Validation is performed for numeric fields and fields with date format.

Using the Admin Console, you can configure the width, alignment of columns, and the specific columns that can be sorted and filtered. For more information, see [Using the Admin Console](#) on page 45.

Using the Calendar

The calendar feature allows you to retrieve Omni records by their creation date. You can manually type in a specific date or select a date from the calendar, as shown in the following image.



By default, the calendar displays the current date for empty fields or the date specified in the input field for populated fields. To close the calendar without selecting a specific date, click any area outside of the calendar.

Chapter 3

Available Pages in Omni-HealthData 360 Viewer

This chapter describes how to use the available pages in Omni-HealthData 360 Viewer.

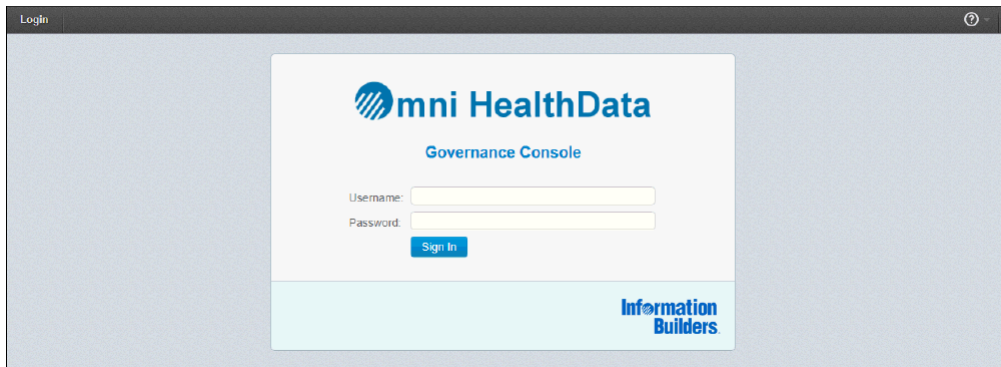
In this chapter:

- ☐ [Omni-HealthData Governance Console Login Page](#)
- ☐ [Home Page \(Domain Main Page\)](#)
- ☐ [Performing Advanced Searches for Golden Records](#)
- ☐ [Search Results Page](#)
- ☐ [Details 360 Page](#)
- ☐ [Master Comparison Page](#)
- ☐ [Master Comparison Page of Historic Records](#)
- ☐ [Compare Source Page](#)

Omni-HealthData Governance Console Login Page

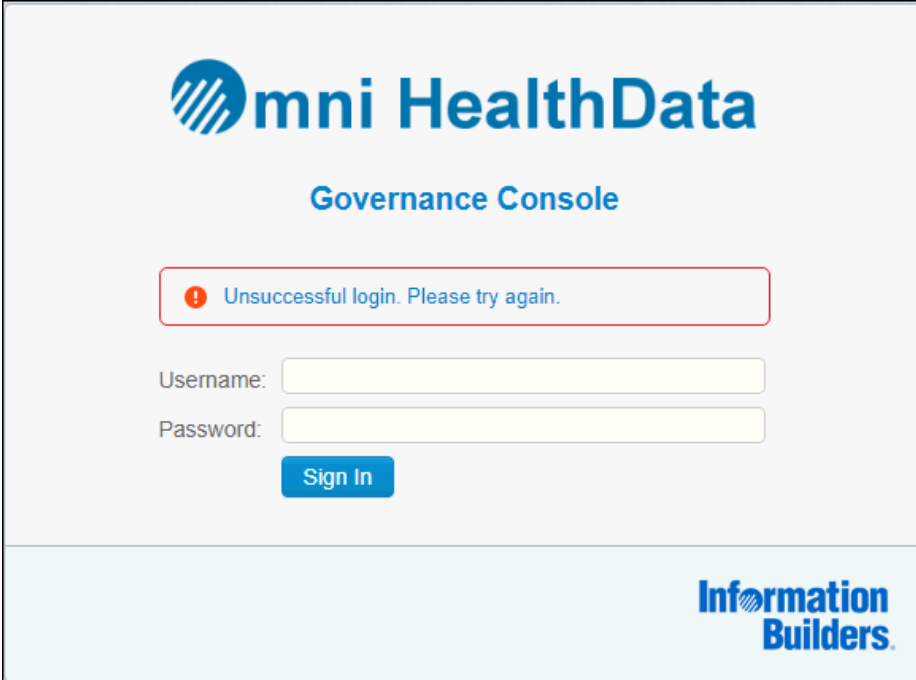
All users of Omni-HealthData Governance Consoler are required to log in using a valid user name and password to configure and use the application.

The following image shows the login page of Omni-HealthData Governance Console that is displayed.



If a valid user name and password is provided during the log in attempt, you are automatically redirected to the Home page.

If an invalid user name or password is provided during the log in attempt, a message indicating that invalid credentials were entered, as shown in the following image.



The screenshot displays the login interface for the 'Omni HealthData Governance Console'. At the top, the logo consists of a blue circle with white diagonal lines, followed by the text 'mni HealthData' in a large blue font, and 'Governance Console' in a smaller blue font below it. A red-bordered box contains a red exclamation mark icon and the text 'Unsuccessful login. Please try again.' Below this, there are two input fields: 'Username:' and 'Password:', both with yellow backgrounds. A blue 'Sign In' button is positioned below the password field. The bottom right corner features the 'Information Builders' logo in blue.

Once you have logged in, you can log out at any point by clicking the *Logout* button, which is located in the upper-right corner of every page. After you have logged out, you are automatically redirected to the Login page.

Home Page (Domain Main Page)

After logging into Omni-HealthData 360 Viewer, you are automatically redirected to the Home page (Domain main page). You can view a list of records for the current domain in the system. The list of domains and default current domain are metadata driven and can be configured using the Admin Console. For more information, see [Using the Admin Console](#) on page 45.

By default, only the first 20 records are retrieved from the database and displayed. You can select the number of records that should be displayed per page and navigate to the next pages to additional records. Table columns can be configured using the Admin Console. For more information, see [Using the Admin Console](#) on page 45.

Master Id	Full Name	Last Name	First Name	Biological Sex	Date Of Birth	Address	City	State	Postal Code	Omni Module	Issues	Actions
▶ 26	0	0	0		08/06/2018	0	0	0	0	08/06/201...		
▶ 27	9	9	9		08/06/2018	9	9	9	9	08/06/201...		
▶ 28	18	18	18		08/06/2018	18	18	18	18	08/06/201...		
▶ 29	27	27	27		08/06/2018	27	27	27	27	08/06/201...		
▶ 30	36	36	36		08/06/2018	36	36	36	36	08/06/201...		
▶ 31	45	45	45		08/06/2018	45	45	45	45	08/06/201...		
▶ 32	54	54	54		08/06/2018	54	54	54	54	08/06/201...		
▶ 33	63	63	63		08/06/2018	63	63	63	63	08/06/201...		
▶ 34	72	72	72		08/06/2018	72	72	72	72	08/06/201...		
▶ 35	81	81	81		08/06/2018	81	81	81	81	08/06/201...		
▶ 4	Harry Hamlin	Hamlin	Harry		08/06/2018	261 Lagoo...	Portland	OR	54534	08/06/201...		

You can retrieve a preview of a record. Note that the columns that are displayed can be configured by a system administrator. For more information, see [Using the Admin Console](#) on page 45.

The Preview panel is displayed when you click anywhere on the record row. The row is highlighted when hovering your mouse pointer to indicate that the specific row can be clicked. The Preview panel is closed when you click the same record a second time or when another row is clicked. As a result, only one preview panel can be opened at a time.

360 Viewer PatientMaster Advanced Search									
PatientMaster 11									
Showing 1-11 of 11 records. Number of records per page 20									
Master Id	Full Name	Last Name	First Name	Biological...	Date Of Bi...	Address	City	State	Postal Code
26	0	0	0		08/06/2018	0	0	0	0
<div> <div>Omni Created Date</div> <div>08/06/2018 07:26:29 PM</div> <div>Mailing Address Line1</div> <div>0</div> <div>Interpreter Required</div> <div>interpreterRequiredCode</div> </div> <div> <div>Tax ID</div> <div>taxIdTypeCode- 0</div> <div>Mailing Address City</div> <div>0</div> <div>Language</div> <div>languageCode-</div> </div> <div> <div>E Mail</div> <div>0</div> <div>Mailing Address State Province</div> <div>0</div> <div>Deceased</div> <div></div> </div> <div> <div>Primary Phone</div> <div>0</div> <div>Mailing Address Postal Code</div> <div>0</div> <div>Date Of Death</div> <div>08/06/2018</div> </div>									
27	9	9	9		08/06/2018	9	9	9	9
28	18	18	18		08/06/2018	18	18	18	18

You can switch to another domain using the domain drop-down menu in the search panel. When another domain is selected, the Home page (Domain main page) is reloaded to display the records for the selected domain. The list of available domains that are displayed in the domain drop-down menu can be configured using the Admin Console. For more information, see [Using the Admin Console](#) on page 45.

You can navigate to the Details 360 page by clicking *Details 360* or display the Master Comparison page by clicking *Master Comparison* to view golden records and their supporting instance records.

Performing Advanced Searches for Golden Records

If you are required to enter additional parameters to locate records, then you can use the Advanced Search facility for this purpose, which can be accessed by clicking the *Advanced Search* button.

The Advanced Search page contains the following areas:

1. **Domain tabs.** Allows you to change domain for search.
2. **Grouped attribute areas.** Allows you to enter search parameters.
3. **Search, Clear, and Close buttons.** Allows you to execute searches, clear specified criteria, and close the search overlay without executing the search.

The attributes in the Advanced Search page are grouped into sections that can be configured in the Admin Console. For more information, see [Using the Admin Console](#) on page 45. This makes it easier for you to find the required attribute. Only one section can be expanded at once. When another section header is clicked, the new section is opened and the previously opened section is closed.

After the Search button is clicked, the search overlay is hidden and the search is executed.

The Clear button deletes all entered criteria, except for the value in the Keyword, which can be only manually deleted.

If you click the Close button, the search overlay is hidden without executing the search or updating the search results. The parameters that you enter are cleared and returned to the state they were in as of the last advanced search that was performed.

When an advanced search is used to refine simple search results, the *Keyword* field is populated with what was entered before in the simple search input field. The final query is combined with the keyword search and any additional attributes.

If you edit the value in the Keyword field and perform an advanced search, the value in the simple search input field is overwritten with the new value.

If you already have results from an advanced search and return to the search overlay to edit the search criteria, the values you entered for your previous query are preserved.

In addition, validation mechanism for numeric fields and fields with date formats work for domain and subdomain pages. When invalid data is entered and you click Search, a message indicating invalid data is displayed and the corresponding field is highlighted in red, as shown in the following image.

Search for **Patient Masters** **Provider Masters**

Invalid value 'test' entered in 'Gyn Age At First Pregnancy' field. Value must be numeric.
Invalid value 'test' entered in 'Gyn Expected Delivery Date' field. Value must be date: [format MM/dd/yyyy]

Frequent
General
Group1

Disease Alert Code		Drug Allergies Code	
Education Degree Complete		Education Education Level Code	
Education School Name		Education Student Code	
English Fluency Code		Ethnic Group Code	
Family Grouping Identifier		First Name	
Foster Child Code		Full Name	
Gender Code		Gyn Age At First Pregnancy	test
Gyn Age At Menarche		Gyn Age At Menopause	
Gyn Expected Delivery Date	test	Gyn Expected Delivery Date Comment	

Search **Clear** **Close**

If you want to perform an advanced search by subdomain, click on the appropriate subdomain link and a search overlay is populated with fields. These fields can be configured in the Admin Console for a specific subdomain. For more information, see [Using the Admin Console](#) on page 45.

Every subdomain page includes a Return to <name_of_domain> button, that allows you to return to the search results by domain, as shown in the following image.

Search for Patient Masters Provider Masters

Return to Patient Masters 1

General

Address Line1 Address Line2 Address Line3 Address Line4 City Class Country Code End Date Id Master Child Id Master Created Date Master Id Master Modified Date Master Status Master Status Reason Omni Created Date Omni Modified Date Owing Master Object Type Postal Code Preference Order Start Date Status Transaction Id Status Reason Usage Comment Type Code

Search Clear Close

Search Results Page

After an advanced search is performed by the specified criteria, the results in table format along with the search criteria are returned. The Domain drop-down menu indicates the domain used by which the Advanced Search was performed.

360 Viewer Remediation Administration super_a (Data Supervisor, group.one, System Administrator) Logout

360 Viewer PatientMaster Advanced Search

Home Search results PatientMaster + Last Name: Hamlin

PatientMaster 1 Linking

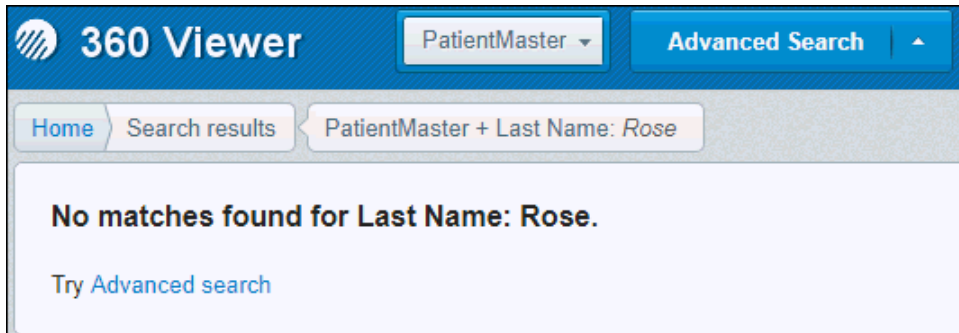
Showing 1-1 of 1 records. Number of records per page | 20

Master Id	Full Name	Last Name	First Name	Biological...	Date Of Bi...	Address	City	State	Postal Code	Omni Mo...	Issues	Actions
4	Harry Hamlin	Hamlin	Harry		08/06/2018	261 Lago...	Portland	OR	54534	08/06/201...		

Showing 1-1 of 1 records. Number of records per page | 20

You can navigate to the Details 360 page by clicking *Details 360* or display the Master Comparison page by clicking *Master Comparison* to view golden records and their supporting instance records.

If you perform a search using non-existing criteria, the following type of message is displayed in the Search results page.



When using the advanced search functionality, the breadcrumb trail will also contain the search criteria.

Details 360 Page

To view detailed information for a specific record (for example, patient), click the *Details 360* link for the appropriate record. The Details 360 link is available on the Home and Search results pages.

The data in the Details 360 page is represented by data from the domain record (Patient Masters Record tab) and collections of surrounding data (for example, Names, Addresses, and Identifiers). You can switch between these categories using tabs on the top of the page. For more information, see [Using the Admin Console](#) on page 45.

The data from the domain record is also divided into several sections (for example, Demographics, Ethnicity, and Language), which can be collapsed and expanded, as shown in the following image.

The screenshot displays the 360 Viewer interface for a PatientMaster record. The top navigation bar includes the 360 Viewer logo, a dropdown menu for 'PatientMaster', and an 'Advanced Search' button. Below the navigation bar, a breadcrumb trail shows 'Home' and 'Master Id : 26 | Name : 0 | DOB : 08/06/2018 | Tax Id : 0'. A 'Master Comparison' link is visible on the right. The main content area features a tabbed interface with the 'PatientMaster Record' tab selected. Other tabs include 'Multi Race Codes', 'Other Identifiers', 'Other Addresses', 'Other Names', 'Other Phone Numbers', 'Other Emails', and 'Relations'. A 'Preferred Providers' button is located below the tabs. The 'Last Updated' section shows 'Multiple Birth Total' with a value of '0'. The 'Work' section is expanded, displaying fields for 'Occupation' (0), 'Occupation Code' (occupationCodeCode), 'Occupation Code Description', 'Employer Name' (0), 'Employer Id', 'Retired' (retiredCode), and 'Retired Description'. The 'Education' section is also expanded, showing fields for 'Education School Name' (0), 'Education Education Level' (educationEducationLevelCode), 'Education Education Level Description', 'Education Degree Completed' (0), 'Education Student Type' (educationStudentTypeCode), and 'Education Student Type Description'. The 'Military' section is collapsed, showing only the 'Military Veteran Status' field (militaryVeteranStatusCode).

By default, all of the sections are expanded. To collapse or expand a section, click on the section name. Sections and their properties can be configured using the Admin Console. For more information, see [Using the Admin Console](#) on page 45.

The Names tab for a subdomain displays all of the names that existed in the Patient Masters domain. The same mechanism works for other subdomains.

Master Comparison Page

When you click a specific table row, the Preview panel is displayed, which contains more detailed information associated with the record. The view that is displayed in the Preview pane can be configured using the Admin Console. For more information, see [Using the Admin Console](#) on page 45.

360 Viewer

PatientMaster

Advanced Search

PatientMaster 11

Showing 1-11 of 11 records. Number of records per page: 20

Linking

Master Id	Full Name	Last Name	First Name	Biological	Date Of Bl	Address	City	State	Postal Code	Omni Mo	Issues	Actions
26	0	0	0		08/06/2018	0	0	0	0	08/06/201...		
27	9	9	9		08/06/2018	9	9	9	9	08/06/201...		
<div><div>Omni Created Date: 08/06/2018 07:26:29 PM</div><div><div>Tax ID: taxIdTypeCode- 9</div><div>E Mail: 9</div><div>Primary Phone: 9</div></div><div><div>Mailing Address Line1: 9</div><div>Mailing Address City: 9</div><div>Mailing Address State Province: 9</div><div>Mailing Address Postal Code: 9</div></div><div><div>Interpreter Required: 9</div><div>Language: 9</div><div>Deceased: 9</div><div>Date Of Death: 08/06/2018</div></div><div><div>InterpreterRequiredCode: 9</div><div>languageCode: 9</div></div></div>												
28	18	18	18		08/06/2018	18	18	18	18	08/06/201...		

You can configure column sizes, alignment of columns, and specify what columns can be sorted and filtered using the Admin Console. For more information, see [Using the Admin Console](#) on page 45.

There is a drop-down menu in the breadcrumbs trail where you can view information about the supporting instance records, as shown in the following image.

Home

Search results

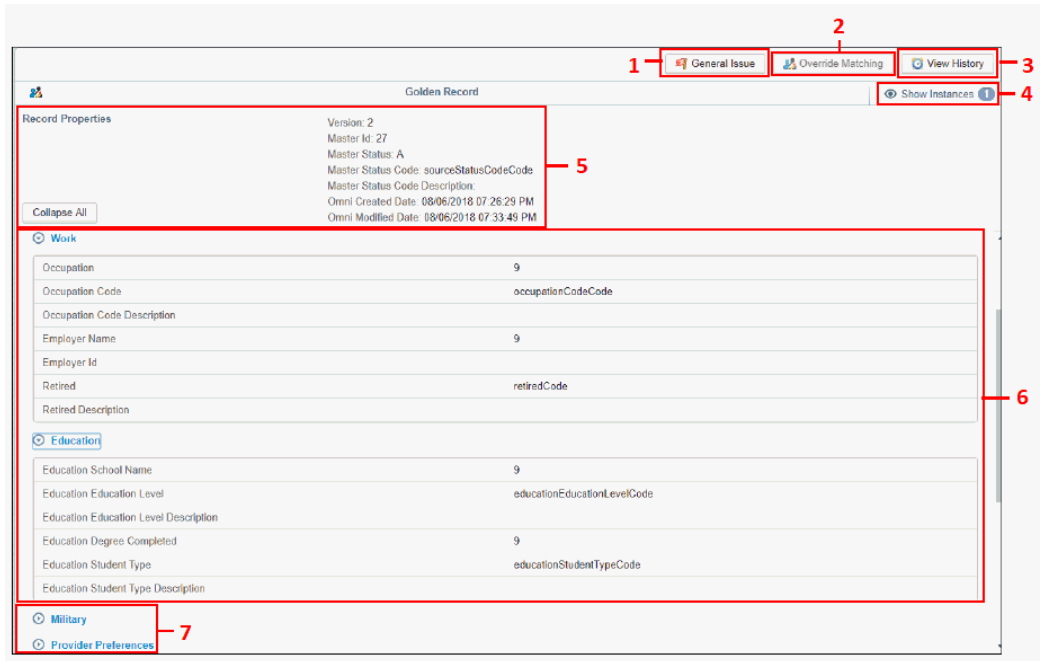
UEMID # PatientMaster:214

Patient Masters Rec	Source Name	Omni Modified Date	Source Instance Id
<div>Last Updated</div> <div>Demographics</div> <div>Date Of Birth</div> <div>Gender</div>	Golden Record		
	ALLSCRIPTS		Patient_10
	ALLSCRIPTS		Patient_11
	ALLSCRIPTS		Patient_12
	ALLSCRIPTS		Patient_13

Master Comparison Page

Using the Master Comparison page, you can compare instance records with golden records, and other instance records.

To access the Master Comparison page for a golden record, click the Master Comparison link for the appropriate record on the Home page or Search Results page.



The Master Comparison page contains the following areas:

1. **General Issue button.**
2. **Override Matching button.**
3. **View History button.** Allows you to view a list of versions for the golden record.
4. **Show Instances link.** Expands the instance records section.
5. **Record Properties section.**
6. **Grouped attribute section(s).**
7. **Subdomain(s) section(s).**

The Record Properties section includes the version number, record ID, and the last modified date on the top of the page and can be configured using the Admin Console. For more information, see [Using the Admin Console](#) on page 45.

By default, only golden record data is displayed on the Master Comparison page.

The data is organized into sections that can be configured using the Admin Console. For more information, see [Using the Admin Console](#) on page 45.

The collection of items, which represent subdomain data, are displayed hierarchically in expandable sections (collapsed by default) and can also be configured using the Admin Console. For more information, see [Using the Admin Console](#) on page 45.

To view all instance records that correspond to the current golden record selected, click the Show Instances link. This link displays the number of instance records for the golden record. When you click this link, the candidate section is expanded to the right of the golden record.

For easy comparison, the information for the instance records is displayed next to the golden record. Attribute values in each instance record that are different from the attribute values in the golden record are highlighted in pink. The values that are common (standardized) to both records (golden and instance) are highlighted in yellow.

The Record Properties section for instance records displays the Source Name, Source Instance ID, and the last modified date. The properties for this view can be configured using the Admin Console. For more information, see [Using the Admin Console](#) on page 45.

Golden Record		
<div> General Issue Override Matching View History </div>		
<div> Hide Instances Instance Records 1 </div>		
Record Properties Version: 2 Master Id: 27 Master Status: A Master Status Code: sourceStatusCodeCode Master Status Code Description: Omni Created Date: 08/06/2018 07:26:29 PM Omni Modified Date: 08/06/2018 07:33:49 PM Collapse All	Source Name: TestSource Source Instance Id: 1533583574856-9 Source Status Code: sourceStatusCodeCode Source Status Code Description: Source Created Date: 08/06/2018 Source Modified Date: 08/06/2018	
Tax Id Type	taxIdTypeCode	taxIdTypeCode
Tax Id Type Description		
Tax Id	9	9
Omni Created Date	08/06/2018 07:26:29 PM	
Omni Modified Date	08/06/2018 07:33:49 PM	
<div> Demographics Primary Address Mailing Address Family Work </div>		
Occupation	9	9
Occupation Code	occupationCodeCode	occupationCodeCode
Occupation Code Description		
Employer Name	9	9
Employer Id		Organization: TestSource linkToOrganization
Retired	retiredCode	retiredCode

Subdomains or Subcollections are essential attributes of a golden record that are not uniquely identified in the record. Subdomains are a many-to-one relationship with the base record. These subdomains could include names, addresses, and contact information (for example, email addresses, phone numbers, and so on). However, one instance record may have two names in a collection, and another instance may have three. The resulting golden record may be a *union* of values across instance records.

Instance records could have a different number of items in their collections and not all items are used to compose the golden record. The items that are used in a golden record are highlighted with a green border. Values of attributes in each instance record that are different from the attribute value in the golden record itself are highlighted in pink. The values that are common (standardized) to both records (golden and instance) are highlighted in yellow.

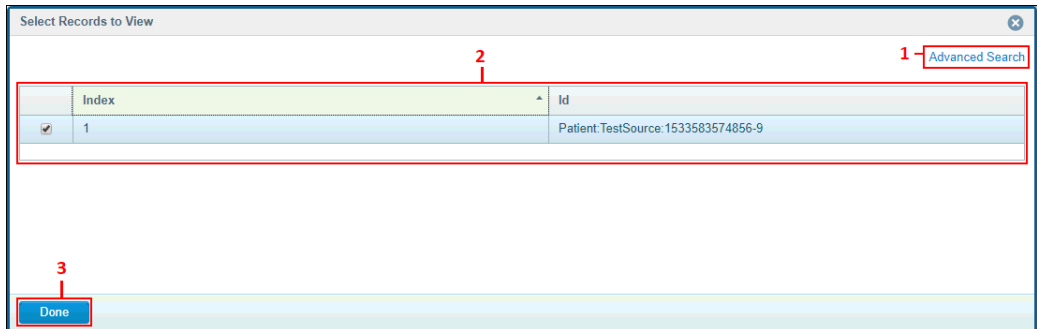
The screenshot displays the Omni-HealthData 360 Viewer interface for a patient master record (UEMID # PatientMaster 214). The interface is divided into a 'Golden Record' section on the left and 'Instance Records' on the right. The Golden Record section includes a 'Record Properties' panel with details like Version (8), Master Id (214), and Omni Modified Date. Below this is a tree view of subdomains: Demographics, Language, Names, and General. The 'General' subdomain is expanded, showing a table of attributes for the Golden Record. The 'Instance Records' section shows two instance records, labeled 1 and 2, each with its own table of attributes. The tables are color-coded: green borders indicate attributes used in the Golden Record, pink highlights indicate differences from the Golden Record, and yellow highlights indicate common values.

Golden Record		Instance Records 4	
		1	2
Record Properties	Version: 8 Master Id: 214 Omni Modified Date:	Source Name: ALLSCRIPTS Omni Modified Date: Source Instance Id: Patient_10	Source Name: ALLSCRIPTS Omni Modified Date: Source Instance Id: Patient_11
Demographics			
Language			
Names			
Name 1			
General			
Class			
First Name	Emily	Emily	Emily
End Date			
1			
Degree	BA	BA	MBA
Full Name			
Id	PersonNameMaster.patient.214.nam...	PersonName.ALLSCRIPTS.PersonNa...	PersonName.ALLSCRIPTS.PersonNa...
Last Name	Biers	Biers	Biers
Master Child Id	patient.214.names.D:1		
Master Created Date			
Master Id			
Master Modified Date			
Master Status	A		

Using the Instance Records Overlay Window

The Instance Records overlay window contains the following areas:

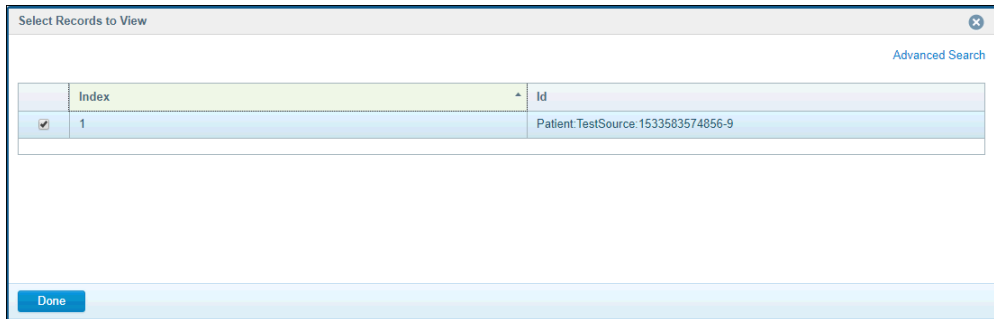
1. **Advanced Search link.** Opens the Advanced Search page.
2. **List of Instance records.** Shows all instances or search results.
3. **Done button.** Closes the dialog and displays only the selected instance records on the Master Comparison page.



When there are many instance records corresponding to the current golden record, you can open the full list of instance records and select some records to be displayed in Comparison mode. You can also search the desired instance record by performing a simple search or leveraging the advanced search by using all of the attributes that are available.

When you click on the title of the instance records section, you receive a list of all instance records corresponding to the current golden record. All the records in the list are selected by default. If the list is long, then a scrollbar inside the overlay window is included. For each instance record, the Source Name, Source Instance ID, and the last modified date are displayed. The fields that are displayed can be configured using the Admin Console. For more information, see [Using the Admin Console](#) on page 45.

Currently displayed records are selected and highlighted. To select or deselect records, select or deselect the appropriate check boxes. When you are finished with your selections, click *Done* to close the overlay window and refresh the Comparison view to show the selected instance records.

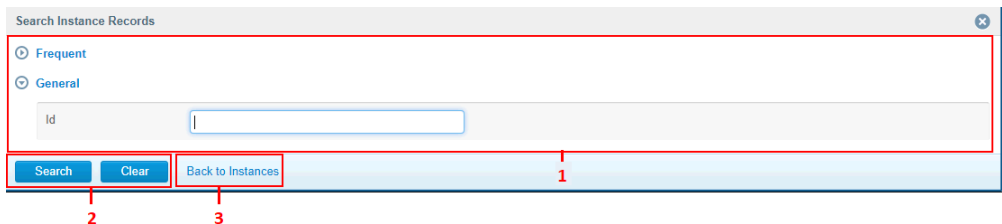


Performing Simple Searches for Instance Records

You can perform a simple or advanced search to narrow the list of instance records. This search mechanism is similar to the search of golden records. However, there is no validation of minimum alphanumeric characters performed for a simple search. Wildcard searches are also supported. A scope of the search is defined by the currently displayed golden record.

Performing Advanced Searches for Instance Records

To search by different parameters (for example, to find all instance records that have a particular DOB, the same as in the golden record), you can leverage the advanced search. When you click *Advanced Search*, the overlay window is enlarged. You can enter any number of search criteria and then click *Search*.



The Advanced Search page contains the following areas:

1. **Grouped attribute areas.** Used to set search parameters.
2. **Search and Clear buttons.**
3. **Back to Instances link.**

The attributes in the Advanced Search dialog are grouped into sections to make it easier for you to find the necessary attribute. This can be configured using the Admin Console. For more information, see [Using the Admin Console](#) on page 45. Only one section can be expanded at once. When another section header is clicked, the new section is opened and the previously opened one is closed.

After the Search button is clicked, the list of search results, which consists of matching instance records corresponding to the current golden record, is displayed.

The Clear button deletes all entered criteria, except for the value in the Keyword field. The value in the Keyword field can be only cleared manually.

After the Back to Instances link is clicked, the Advanced Search dialog is closed and the instance records overlay window is displayed.

When an advanced search is used to refine simple search results, the Keyword attribute is populated with the value entered in the Simple Search input field. The final query is combined with the Keyword search and additional attributes.

If you edit the formerly filled in Keyword field and perform an advanced search, the value in the Simple Search input field is overwritten with the new value.

If you already received advanced search results and return to the search overlay to edit search criteria, the values that you entered in your previous query are preserved.

There is a validation mechanism for numeric fields and fields with date format. It works for domain and subdomain pages.

After invalid data is entered and you click *Search*, an appropriate message is displayed and the corresponding field is highlighted in red, as shown in the following image.

Search Instance Records

Invalid value 'test' entered in 'Gyn Expected Delivery Date' field. Value must be date: [format: MM/dd/yyyy]
Invalid value 'test' entered in 'Habit Alcohol Ounces' field. Value must be numeric.

Ethnic Group Code		Family Grouping Identifier	
First Name		Foster Child Code	
Full Name		Gender Code	
Gyn Age At First Pregnancy		Gyn Age At Menarche	
Gyn Age At Menopause		Gyn Expected Delivery Date	test
Gyn Expected Delivery Date Comment		Gyn Expected Delivery Date Entered	
Gyn Gynecological Note		Gyn Months Spent Breastfeeding	
Habit Alcohol Ounces	test	Habit Alcohol Use Code	
Habit Chew Use Code		Habit Cigar Use Code	
Habit Cigarette Use Code		Habit I V Drug Use Code	
Habit Illicit Drug Use Code		Habit Illicit Frequency	
Habit Pipe Use Code		Habit Smoking Quit Date	
Habit Smoking Start Date		Habit Snuff Use Code	

Search Clear Back to Instances

When you want to perform an advanced search by subdomain, click the appropriate subdomain link and the search overlay is populated with fields. These fields can be configured using the Admin Console for a specific subdomain. For more information, see [Using the Admin Console](#) on page 45.

Master Comparison Page of Historic Records

For each golden record, a history of versions is also tracked. You can view this list of versions with indications of changes in a specific version. You can also select a version to see all the values of golden records and instance records in that version, and leverage the compare functionality to view differences between opened versions and current/previous versions of the golden record.

When you click View History, the overlay window is displayed, which shows a list of all versions of the golden record. The version number, creation date, and number of instances are displayed for each record, as shown in the following image.

Record History

Version	Created on	# of Inst.	
1	08/06/2018 at ...	1	

To navigate to the Master Comparison page for any version, click the version number link.

When a version that is not current is selected, a NOT CURRENT label is displayed, as shown in the following image.

Home | Master Id : 34 | Name : 72 | DOB : 08/06/2018 | Tax Id : 72 | v.1

NOT CURRENT

Compare

Golden Record

Show Instances 1

Record Properties

Collapse All

Master Id: 34
Master Status: A
Master Status Code: sourceStatusCodeCode
Master Status Code Description:
Omni Created Date: 08/06/2018 07:26:29 PM
Omni Modified Date: 08/06/2018 07:26:29 PM

General

Name Prefix	72
Full Name	72
First Name	72
Last Name	72
Middle Name	72
Name Suffix	72
Primary Phone	72
Mobile Phone	72
E Mail	

You can return to the current version using the breadcrumb trail to the left of the page title.

The structure of this page is similar to the current version of a golden record and can be configured in the same view using the Admin Console. For more information, see [Using the Admin Console](#) on page 45.

The only functionality that is accessible for non-current versions of a golden record is the Compare option, as shown in the following image.



There are several values that you can select for the Compare option.

- ☐ **Compare with current.** The differences between the selected version and the current version are highlighted.
- ☐ **Compare with previous.** The differences between the selected version and the previous version (version N-1 where N - selected version) are highlighted.
- ☐ **Select version.** A model is displayed where you can select the version you want to compare against.
- ☐ **Clear Comparison.** Clears comparison highlighting.

To select a value for the Compare option, click on the down arrow next to the Compare button and select the value from the drop-down list.

Master Comparison Page of Historic Records

As a result, highlighted in blue are the golden record attributes that are different from the version you compared against. By hovering over the value, you can see the appropriate value in the compared version.

[Home](#) [Search results](#) [UEMID # PatientMaster214](#) [v.7](#) [NOT CURRENT](#)

Golden Record

[Hide Instances](#) Instance Records **1**

Record Properties

Version: 7
Master Id: 214
Omni Modified Date:

Source Name: ALLSCRIPTS
Omni Modified Date:
Source Instance Id: Patient_10

Demographics

Date Of Birth	1977-07-22T00:00:00	1977-07-22T00:00:00
Gender	Female	Female
Gender Code	F	F
Mothers Maiden Name	Crown	Crown
Marital Status	Married	Married
Marital Status Code	M	M
Citizenship	UNITED STATES	UNITED STATES
Citizenship Code	USA	USA

Ethnicity

Ethnicity	Not Hispanic or Latino	Not Hispanic or Latino
Ethnic Group Code	N	N
Race	White	White
Race Code	WH	WH
Master Child Id		
Master Created Date		
Master Modified Date		
Class		
Owning Master Object Type		
Status		
Status Reason		

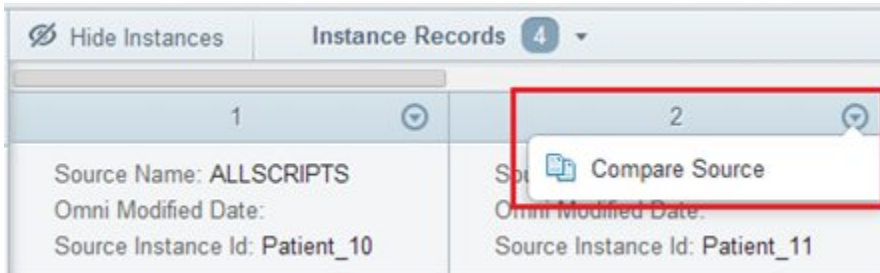
Names

Addresses

Value in: v.1
Single

Compare Source Page

For each instance record, you can compare all of its values with values from the source system. Open an instance record context menu by clicking on the icon next to the instance record title and select *Compare Source*, as shown in the following image.



On the Compare Source page, the details of the instance record are displayed on the left and corresponding source record details are displayed on the right side of the page.

The instance record format is presented in a similar to the format of a golden record on the Master Comparison page.

The Compare Source page contains the following areas:

1. **Records properties.**
2. **Grouped attribute sections.**
3. **Subdomain section(s).**

Grouped attribute sections and Subdomain section(s) can be configured using the Admin Console for the corresponding instance table. For more information, see [Using the Admin Console](#) on page 45.

Home UEMID # PatientMaster:111 Instance Record Id Patient:WayTestSystem:11112059MRN	
Instance Record	Source Record
Record Properties Source Name: iWayTestSystem Omni Modified Date: Source Instance Id: 11112059MRN	1
Demographics Ethnicity Race Code Master Id 111 Class Omni Status A A Omni Status Reason Owning Object Source Updated Date	2
Addresses Names Name 1 Class Degree First Name Jacoby Jacoby Last Name Rollins ROLLINS Middle Name G G Omni Created Date 01/09/2014 01/14/2014 Omni Modified Date Omni Status Reason Transaction Id 4f249ce8-c03a-4666-a5e1-1cab... a05fc466-c561-46a2-9591-8bb0d786eb61 Name Type Source Updated Date	3
Name 2	

Values of attributes in the source record that are different from the attribute values in the instance record are highlighted in pink. The values that are common (standardized) to both records are highlighted in yellow

Compare source functionality is also available on the Master Comparison page for historic records.

Using Omni-HealthData Remediation

This section introduces and provides an overview for Omni-HealthData Remediation.

In this chapter:

❏ [Overview](#)

Overview

Omni-HealthData™ Remediation is a core component of Omni-HealthData Governance Console (OHDGC). This facility provides a browser-based comprehensive data remediation tool for manually resolving and reporting data issues, including data cleansing issues, record inconsistency issues, and Master Data Management (MDM) matching and merging issues. Omni-HealthData Remediation allows data stewards and data supervisors to resolve various data quality defects.

Omni-HealthData Remediation is available as a web application after logging on to OHDGC. All users must first be authenticated and authorized (with roles and privileges) by OHDGC and the corresponding WS02 Identity Server (WS02 IS) component, before obtaining access to Omni-HealthData Remediation. For more information, see the *Omni-HealthData Governance Console Remediation User's Guide*.

Using the Admin Console

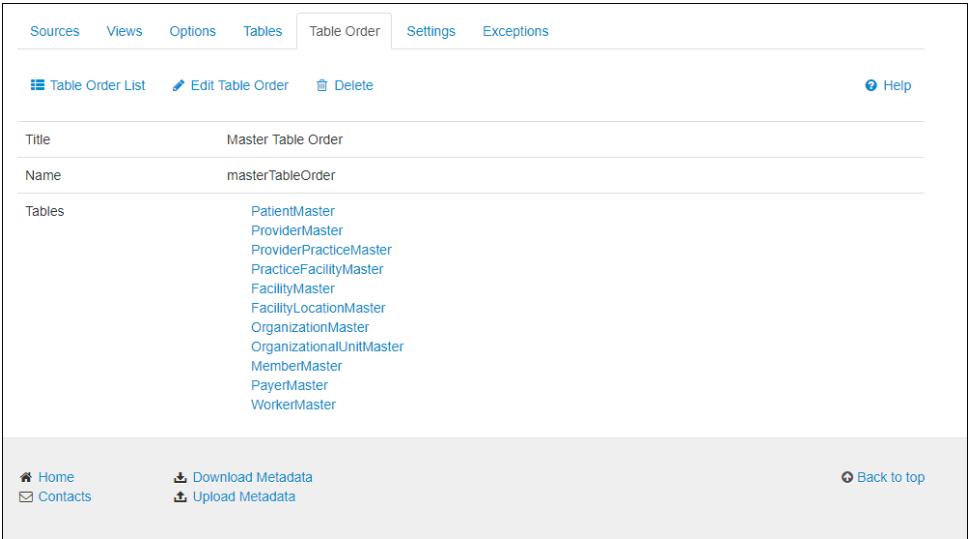
This appendix describes how to use the Admin Console to configure administrative properties and functions that are reflected in Omni-HealthData 360 Viewer.

In this appendix:

- ☐ [Configuring Domains](#)
 - ☐ [Configuring Table Columns Displayed in Pages](#)
 - ☐ [Configuring Table Columns for Record Details](#)
 - ☐ [Configuring Subdomain Links for the Advanced Search Page](#)
 - ☐ [Configuring Frequently Searched Fields for the Advanced Search Page](#)
 - ☐ [Configuring Search Fields \(Except Frequently Searched\) and Attributes for the Advanced Search Page](#)
 - ☐ [Configuring Subdomain Links for the Details 360 and Master Comparison Pages](#)
 - ☐ [Configuring Domain and Subdomain Section Attributes \(Details 360, Master Comparison, and Compare Source Pages\)](#)
 - ☐ [Configuring Record Properties Section Attributes](#)
 - ☐ [Configuring Column Dimensions and Identifying Columns to be Sorted and Filtered](#)
-

Configuring Domains

To configure domains, click the Table Order tab, as shown in the following image.



Configuring Table Columns Displayed in Pages

To configure table columns that are displayed in Omni-HealthData 360 Viewer pages (for example, the Home page and Search Result page), edit the Master table and include or exclude the required columns in the Grid Result View tab, as shown in the following image.

The screenshot displays the 'Edit Table' configuration page in the Admin Console. The top navigation bar includes 'Sources', 'Views', 'Options', 'Tables', 'Table Order', 'Settings', and 'Exceptions'. The 'Tables' tab is active, showing a 'Tables List' with '+ New Table', 'Edit Table' (selected), and 'Delete' buttons. A 'Help' icon is also present.

Configuration details for the 'PatientMaster' table (Source: OGCSource) include:

- Name: PatientMaster
- Record Name: PatientMaster
- Info Tab Indicator: OFF
- Is Logged: OFF
- Use multiselect for default values: ON

Below the configuration, a horizontal list of views is shown, each with a close button (X):

- Grouped Grid View
- Manual Override Popup View
- Case Properties View
- Breadcrumb View
- Related Instances View
- Frequent Search View
- Advanced Search View
- Record Properties View
- Full Info View
- Quick Details View
- Grid Result View
- My Cases Filter View
- All Cases Filter View
- Case Issues Grid View
- Ticket Issues Grid View
- DQM Filters
- DQM Breakouts
- DQM Grid View
- + Add view

The bottom section, titled 'Included:' and 'Excluded:', allows for column management. The 'Included:' list contains 'MasterId'. The 'Excluded:' list contains 'Adopted', 'AdoptedDescription', 'AdoptedId', 'AnimalBreed', 'AnimalBreedDescription', and 'AnimalBreedId'. Navigation buttons '<<' and '>>' are located between the two lists.

Configuring Table Columns for Record Details

To configure table columns that are displayed in Omni-HealthData 360 Viewer pages for record details, edit the table and include or exclude the required columns in the Quick Details View tab, as shown in the following image.

The screenshot displays the 'Edit Table' configuration page for the 'PatientMaster' table. The page is divided into several sections:

- Navigation:** Tabs at the top include Sources, Views, Options, Tables (selected), Table Order, Settings, and Exceptions.
- Table Information:** Fields for Source (OGCSource), Table (PatientMaster), Name (PatientMaster), and Record Name (PatientMaster).
- Options:** Toggle switches for Info Tab Indicator (OFF), Is Logged (OFF), and Use multiselect for default values (ON).
- Views:** A horizontal list of view tabs including Grouped Grid View, Manual Override Popup View, Case Properties View, Breadcrumb View, Related Instances View, Frequent Search View, Advanced Search View, Record Properties View, Full Info View, **Quick Details View** (highlighted with a red underline), Grid Result View, My Cases Filter View, All Cases Filter View, Case Issues Grid View, Ticket Issues Grid View, DQM Filters, DQM Breakouts, DQM Grid View, and an Add view button.
- Column Configuration:** Two lists for the 'Quick Details View' tab:
 - Included:** A list of columns including Col1, OmniCreatedDate, Tax ID, TaxIdType, TaxId, and another Tax ID.
 - Excluded:** A list of columns including Adopted, AdoptedDescription, AdoptedId, AnimalBreed, AnimalBreedDescription, and AnimalBreedId.

Configuring Subdomain Links for the Advanced Search Page

To configure subdomain links that are displayed in Omni-HealthData 360 Viewer for the Advanced Search page, edit the table and include or exclude the required links in the Advanced Search View tab for the corresponding table, as shown in the following image.

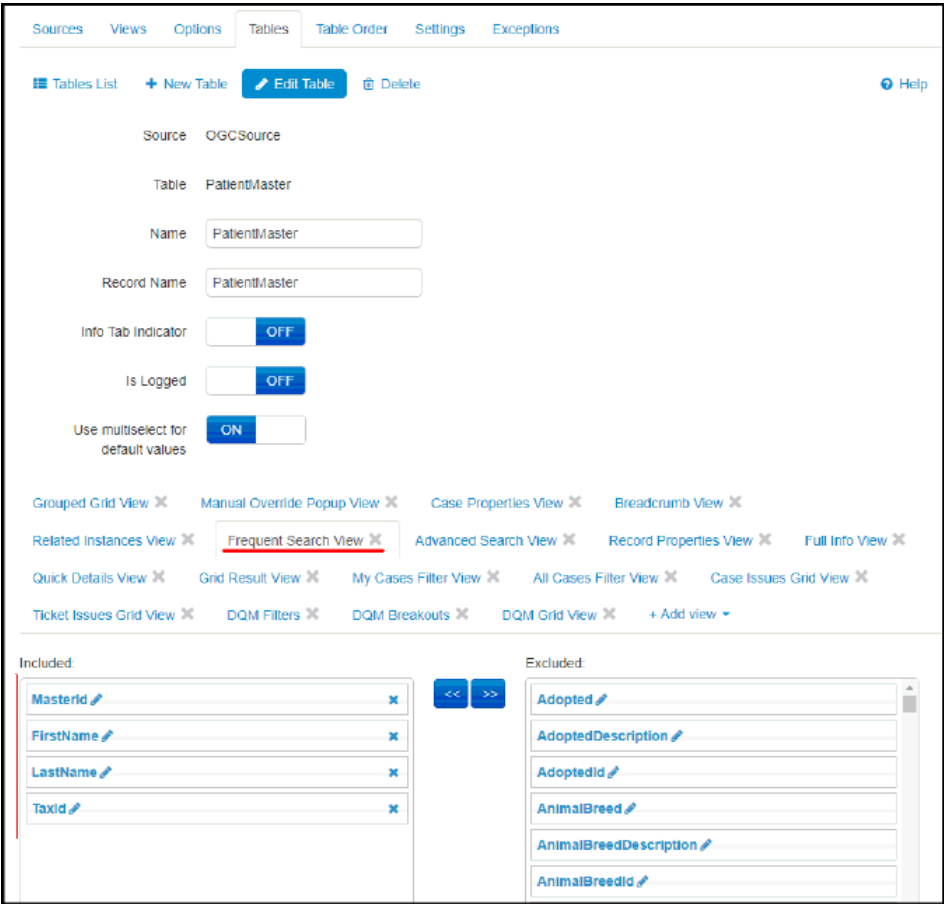
The screenshot displays the Admin Console interface for configuring subdomain links. At the top, there are several tabs: [Related Instances View](#), [Frequent Search View](#), [Advanced Search View](#) (which is selected and underlined), [Record Properties View](#), and [Full Info View](#). Below these are more tabs: [Quick Details View](#), [Grid Result View](#), [My Cases Filter View](#), [All Cases Filter View](#), [Case Issues Grid View](#), [Ticket Issues Grid View](#), [DQM Filters](#), [DQM Breakouts](#), [DQM Grid View](#), and a [+ Add view](#) button.

The main content area is divided into two sections. The top section is for configuring the 'Advanced Search View' table. It has two columns: 'Included:' and 'Excluded:'. The 'Included:' column contains a single entry 'Id'. The 'Excluded:' column contains a list of subdomain links: [Adopted](#), [AdoptedDescription](#), [AdoptedId](#), [AnimalBreed](#), [AnimalBreedDescription](#), [AnimalBreedId](#), [AnimalGenderStatus](#), [AnimalGenderStatusDescription](#), [AnimalGenderStatusId](#), [AnimalProductionClass](#), and [AnimalProductionClassDescription](#). Between the columns are navigation buttons: '<<' and '>>'. Below the 'Included:' list is a 'Group' dropdown menu, an 'Add Group' button, and an 'Add' button.

The bottom section is for configuring the 'Links' table. It also has 'Included:' and 'Excluded:' columns. The 'Included:' column is currently empty. The 'Excluded:' column contains a list of subdomain links: [MultiRaceCodes](#), [OtherAddresses](#), [OtherEmails](#), [OtherIdentifiers](#), and [OtherNames](#). Between the columns are navigation buttons: '<<' and '>>'. The 'Links' section is highlighted with a red border.

Configuring Frequently Searched Fields for the Advanced Search Page

To configure frequently searched fields displayed in Omni-HealthData 360 Viewer for the Advanced Search page, edit the table and include or exclude the required fields in the Frequent Search View tab for the corresponding table, as shown in the following image.



Configuring Search Fields (Except Frequently Searched) and Attributes for the Advanced Search Page

To configure search fields and their corresponding attributes that are displayed in Omni-HealthData 360 Viewer for the Advanced Search page (except frequently searched), edit the table and include or exclude the required fields in the Advanced Search View tab, as shown in the following image.

The screenshot shows the 'Edit Table' interface for the 'PatientMaster' table. The 'Advanced Search View' tab is selected, displaying a list of fields to be included or excluded from the search results. The 'Included' list contains 'id', 'AnimalBreedId', and 'AdoptedDescription'. The 'Excluded' list contains 'Adopted', 'AdoptedId', 'AnimalBreed', 'AnimalBreedDescription', 'AnimalGenderStatus', and 'AnimalGenderStatusDescription'.

Table Configuration:

- Source: OGCSource
- Table: PatientMaster
- Name: PatientMaster
- Record Name: PatientMaster
- Info Tab Indicator: OFF
- Is Logged: OFF
- Use multiselect for default values: ON

Views:

- Grouped Grid View
- Manual Override Popup View
- Case Properties View
- Breadcrumb View
- Related Instances View
- Frequent Search View
- Advanced Search View**
- Record Properties View
- Full Info View
- Quick Details View
- Grid Result View
- My Cases Filter View
- All Cases Filter View
- Case Issues Grid View
- Ticket Issues Grid View
- DQM Filters
- DQM Breakouts
- DQM Grid View
- + Add view

Included:

- id
- AnimalBreedId
- AdoptedDescription

Excluded:

- Adopted
- AdoptedId
- AnimalBreed
- AnimalBreedDescription
- AnimalGenderStatus
- AnimalGenderStatusDescription

Configuring Subdomain Links for the Details 360 and Master Comparison Pages

To configure subdomain links that are displayed in Omni-HealthData 360 Viewer for the Details 360 page and Master Comparison page, edit the master table and include or exclude the required links in the Full Info View tab, as shown in the following image.

Related Instances View

Frequent Search View

Advanced Search View

Record Properties View

Full Info View

Quick Details View

Grid Result View

My Cases Filter View

All Cases Filter View

Case Issues Grid View

Ticket Issues Grid View

DQM Filters

DQM Breakouts

DQM Grid View

+ Add view

Included:

Deceased

DeceasedDescription

DateOfDeath

CauseOfDeath

Citizenship

CitizenshipDescription

EthnicGroup

EthnicGroupDescription

Race

RaceDescription

Religion

<< >>

Excluded:

AdoptedId

AnimalBreed

AnimalBreedDescription

AnimalBreedId

AnimalGenderStatus

AnimalGenderStatusDescription

AnimalGenderStatusId

AnimalProductionClass

AnimalProductionClassDescription

AnimalProductionClassId

AnimalSpecies

Group

Add Group

Add

Links

Included:

MultiRaceCodes

OtherIdentifiers

OtherAddresses

OtherNames

OtherPhoneNumbers

<< >>

Excluded:

cases

instances

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Information Builders

Configuring Domain and Subdomain Section Attributes (Details 360, Master Comparison, and Compare Source Pages)

To configure attributes that are displayed in Omni-HealthData 360 Viewer for the Domain and Subdomain sections (Details 360, Master Comparison, and Compare Source pages), include or exclude the required columns in the Full Info View tab, as shown in the following image.

The screenshot displays the 'Edit Table' configuration page for the 'PatientMaster' table. The interface includes tabs for Sources, Views, Options, Tables, Table Order, Settings, and Exceptions. The 'Tables' tab is active, showing the table configuration details.

Table Configuration:

- Source: OGCSources
- Table: PatientMaster
- Name: PatientMaster
- Record Name: PatientMaster
- Info Tab Indicator: OFF
- Is Logged: OFF
- Use multiselect for default values: ON

Views:

- Grouped Grid View X
- Manual Override Popup View X
- Case Properties View X
- Breadcrumb View X
- Related Instances View X
- Frequent Search View X
- Advanced Search View X
- Record Properties View X
- Full Info View X**
- Quick Details View X
- Grid Result View X
- My Cases Filter View X
- All Cases Filter View X
- Case Issues Grid View X
- Ticket Issues Grid View X
- DQM Filters X
- DQM Breakouts X
- DQM Grid View X
- + Add View

Column Configuration:

The 'Full Info View' tab is selected, showing a list of columns to be included or excluded. The 'Included' list contains the following columns:

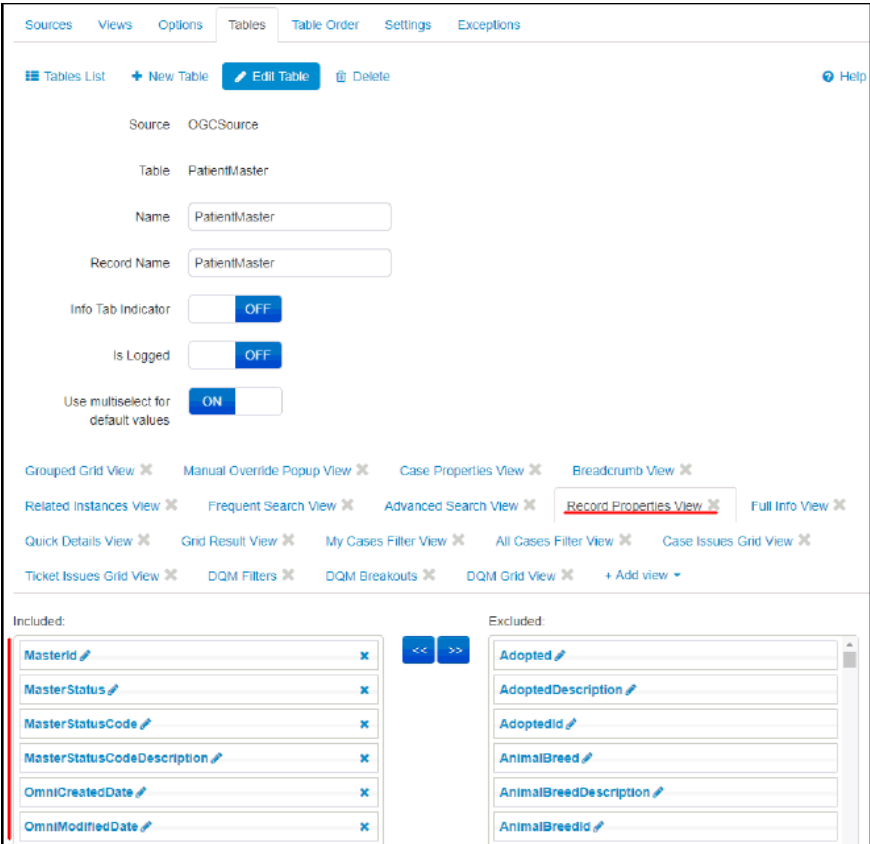
- LastName
- MiddleName
- NameSuffix
- PrimaryPhone
- MobilePhone
- Email

The 'Excluded' list contains the following columns:

- AdoptedId
- AnimalBreed
- AnimalBreedDescription
- AnimalBreedId
- AnimalGenderStatus
- AnimalGenderStatusDescription

Configuring Record Properties Section Attributes

To configure attributes that are displayed in Omni-HealthData 360 Viewer for the Record Properties section, include or exclude the required columns in the Record Properties View tab, as shown in the following image.



Configuring Column Dimensions and Identifying Columns to be Sorted and Filtered

To configure the column size, alignment of columns, and specify what columns can be sorted and filtered in Omni-HealthData 360 Viewer, click the corresponding pencil icon for the column in the Grid Result View tab, as shown in the following image.

The screenshot displays the 'Tables' configuration page in the Admin Console. The 'Table Order' tab is active, showing settings for the 'PatientMaster' table. The 'Name' and 'Record Name' fields are both set to 'PatientMaster'. The 'Info Tab Indicator' and 'Is Logged' toggles are set to 'OFF', while 'Use multiselect for default values' is set to 'ON'. Below these settings is a horizontal list of views, including 'Grouped Grid View', 'Manual Override Popup View', 'Case Properties View', 'Breadcrumb View', 'Related Instances View', 'Frequent Search View', 'Advanced Search View', 'Record Properties View', 'Full Info View', 'Quick Details View', 'Grid Result View' (which is selected), 'My Cases Filter View', 'All Cases Filter View', 'Case Issues Grid View', 'Ticket Issues Grid View', 'DQM Filters', 'DQM Breakouts', and 'DQM Grid View'. At the bottom, there are two lists: 'Included' and 'Excluded'. The 'Included' list contains columns: Masterid, FullName, LastName, FirstName, BiologicalSexDescription, and DateOfBirth. The 'Excluded' list contains columns: Adopted, AdoptedDescription, AdoptedId, AnimalBreed, AnimalBreedDescription, and AnimalBreedId. Each column entry has a pencil icon for editing. Red boxes highlight the pencil icons for Masterid, FullName, LastName, FirstName, BiologicalSexDescription, and DateOfBirth in the 'Included' list.



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